



MARION COUNTY BOARD OF COMMISSIONERS

Board Session Agenda Review Form

Meeting date: December 12, 2018

Department: Tax Office Agenda Planning Date: 12/6/18 Time required: 15 min.

Audio/Visual aids

Contact: Natasha McVey, Tax Collector Phone: ext. 2244

Department Head Signature: Rex Weisner

Form with fields for TITLE, Issue, Description & Background, Financial Impacts, Impacts to Department & External Agencies, Options for Consideration, Recommendation, List of attachments, and Presenter.

Copies of completed paperwork sent to the following: (Include names and e-mail addresses.)

Copies to: Natasha McVey, NMcVey@co.marion.or.us; Scott Norris, snorris@co.marion.or.us

BEFORE THE BOARD OF COMMISSIONERS  
FOR MARION COUNTY, OREGON

In the matter of approving property)  
tax refund as submitted by the        )  
Marion County Tax Collector.        )

**Order No.**

This matter came before the Board of Commissioners upon the recommendation of the Marion County Tax Collector regarding a tax refund petition on account no. R89157, attached hereto and incorporated herein by this reference; and

WHEREAS, the Board finds that the petitioner has demonstrated that a tax refund, including interest, is due in the amount set forth on the petition; and

WHEREAS, the Board finds that the Marion County Tax Collector approved the refund, including interest, as to the amount; and

WHEREAS, the Board finds that Marion County Legal Counsel has approved the refund, including interest, as to legal form,

NOW, THEREFORE, IT IS HEREBY ORDERED that a refund, including interest, be made to the petitioner on account no. R89157 in the amount indicated on the petition.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

MARION COUNTY BOARD OF COMMISSIONERS

\_\_\_\_\_  
Chair

\_\_\_\_\_  
Commissioner

\_\_\_\_\_  
Commissioner

Tax Account: **R89157**

MARION COUNTY BOARD OF COMMISSIONERS  
C/O MARION COUNTY TAX COLLECTOR  
PO BOX 2511  
SALEM, OR 97308-2511

**REFUND PETITION**

**PETITIONER:** NORDSTROM INC  
PO BOX 2229  
SEATTLE, WA 98111

Petitions the Board of County Commissioners for a refund under ORS 311.806 of taxes paid on REAL property.

Tax Account	Tax Year	Tax Amount	Interest through 12/15/18	Refund Amount
R89157	2018	\$58,751.41	\$ 587.51	\$59,338.92

**REASON FOR REFUND:**

See Attached File. This refund is the result of an Appraiser Review (T18-006), reducing the RMV/AV.

**TOTAL REFUND REQUESTED:** \$59,338.92

Signed: See Attached File

Petition verified and refund recommended:



\_\_\_\_\_, Marion County Tax Collection Dept. Date: 11/28/18

Approved as to Form  
*Scott A. No*  
11/29/18  
Legal Counsel

Account Number: **R89157**

**MARION COUNTY TAX COLLECTION DEPARTMENT**

PO BOX 2511

SALEM, OR 97308-2511

PHONE 503-588-5215

FAX 503-566-3911

E-mail: Propertytax@co.marion.or.us

**REFUND PETITION**

NORDSTROM INC

PO BOX 2229

SEATTLE, WA 98111

Account: R89157  
Prop. Owner: NORDSTROM INC  
Prop. Location: 420 CENTER ST NE - SALEM, OR 97301  
Map Tax Lot: 073W22DC05100

Refund due for overpayment on 2018 REAL property taxes (ORS 311.806).

Cause of overage: ADJUSTMENT TO TAX ROLL

Amount of overage: \$58,751.41

Date of petition: 11/28/18

**INSTRUCTIONS:**

Please sign this petition and return it to the Marion County Tax Collection Department at the address above as quickly as possible so that the refund can be processed for you.

Signed: **X** \_\_\_\_\_ Date: \_\_\_\_\_  
REFUND TO OWNER

**FOR MARION COUNTY USE ONLY:**

Petition verified by: \_\_\_\_\_, Marion County Tax Dept.

The Marion County Board of Commissioners has delegated to the Tax Collector the authority to pay certain property tax refunds (Order 06-21 dated 02/06/06). Some refunds still require specific approval by the Board of Commissioners.

Owner Address:

NORDSTROM INC (253296)
ATTN TAX DEPT
PO BOX 2229
SEATTLE, WA 98111

Property: R89157 073W22DC05100 92401970 /
SALEM, BLOCK 23, LOT 1, ACRES 0.685

Situs Address:

420 CENTER ST NE
SALEM, OR 97301

INTEREST AND DISCOUNTS BASED ON A PAYMENT DATE ON OR BEFORE 12/15/2018

\*\*\* Fees, Bills & Refunds \*\*\*

Table with 7 columns: ID#, Bill ID, Levied Tax, Tax Paid, Interest, Amount Paid, Date Paid. Rows 1-23 showing historical tax payments from 1995 to 2017.

Table with 7 columns: ID#, Bill ID, Levied Tax, Tax Paid, Interest, Amount Paid, Date Paid. Row 24 showing current taxes for bill 2018.213033, Modify 1, Levied tax of 118,136.56.

\*\*\* Refunds Due on this Property Record \*\*\*

Table with 7 columns: ID#, Refund ID, Payee Name, Ref Code, Overage, Ref Int, Refund Due. Row 25 showing a refund of 59,338.92 from LOCKBOX.

\*\*\* No taxes are due on this property \*\*\*

- - Property Payment Summary (R89157) - -

With Reversals

073W22DC05100 NORDSTROM INC  
SALEM, BLOCK 23, LOT 1, ACRES 0.685

24.	16	USB1116	12160577.1	152,330.55	<4,711.25>	152,330.55	11/15/16
-----							
		Bill 2017.212640		Levied Tax: 159,388.58			
#	Yr	Batch	Receipt	Tax	Int/Disc	Amount Paid	DatePaid
25.	17	USB1117	12300999.1	154,606.92	<4,781.66>	154,606.92	11/15/17
-----							
		Bill 2018.213033		Levied Tax: 178,705.02			
#	Yr	Batch	Receipt	Tax	Int/Disc	Amount Paid	DatePaid
26.	18	USB1120	12439370.1	173,343.87	<5,361.15>	173,343.87	11/15/18
27.	18	2018COR	12447575.1	<173,343.87>	5,361.15	<173,343.87>	11/15/18
28.	18	2018COR	12447575.2	114,592.46	<3,544.10>	114,592.46	11/15/18
29.	OP	2018COR	12447575.3			58,751.41	11/27/18
				Modified 11/27/18 - Corrected Tax	118,136.56		
	18	TOTAL TAX PAID 2018		114,592.46	<3,544.10>	114,592.46	
				*** End of List ***			

Enter 'S' to Show without reversals, '#' to view Receipt, scroll command,  
or <RET> to Exit: \_\_\_\_\_

- - Receipt Maintenance (12447575) - -

Receipt ID: 12447575  
 1. Pay Method:  
 2. Payer Name: LOCKBOX  
 Address 1:  
 Address 2:  
 Address 3:  
 City, ST Zip:  
 3. Receipt Cd:

Date Paid : 11/27/18  
 Batch ID : 2018COR67  
 Posting Date : 11/27/18  
 Distributed : 11/30/18  
 Amount Paid : \$0.00  
 Amt. Tendered:  
 Date Printed :  
 5. Escrow #:

4. Comment :  
 Property/Owner/Legal  
 Property ID: R89157 073W22DC05100  
 NORDSTROM INC  
 SALEM, BLOCK 23, LOT 1, ACRES 0.685

TR#	Bill ID	Amount Paid
1	2018.213033	-173,343.87
2	2018.213033	114,592.46
3	2018.2392	58,751.41

\*\*\* End of Display \*\*\*

Enter Field#, 'P'-Print Receipt, 'U'-Print Receipt & Summary,  
 or <RET> to Exit: \_