



MARION COUNTY BOARD OF COMMISSIONERS

Board Session Agenda Review Form

Meeting date: January 17, 2024

Department: Tax Office

Title: Property tax refund for Advantage Self Storage

Agenda Planning Date: 1/4/24 Management Update/Work Session Date: Audio/Visual aids [ ]

Time Required: 15 min. Contact: Austin Fowler - Tax Collector Phone: ext. 2244

Requested Action: Approve an order authorizing a property tax refund for Advantage Self Storage.

Issue, Description & Background: The Tax Collector received duplicate payments on account no. 511716 for the 2023-24 tax year. ORS 311.806(1) requires the county governing body to issue refunds in situations like this. The total amount of the refund due is \$23,817.74. The Board has delegated authority to issue tax refunds under \$20,000 to the tax collector; all others must go to the Board for approval. By statute, no interest is due on this refund.

Financial Impacts: The amount of the refund is \$23,817.74.

Impacts to Department & External Agencies: None, beyond the processing of the refund itself.

List of attachments: 1. Property tax petition for refund of Advantage Self Storage, with supporting documentation. 2. Board Order.

Presenter: Austin Fowler - Tax Collector

Department Head Signature: Natasha McVey

BEFORE THE BOARD OF COMMISSIONERS  
FOR MARION COUNTY, OREGON

In the matter of approving property)  
tax refund as submitted by the        )  
Marion County Tax Collector.         )

**Order No.**

This matter came before the Board of Commissioners upon the recommendation of the Marion County Tax Collector regarding a tax refund petition on account no. 511716, attached hereto and incorporated herein by this reference; and

WHEREAS, the Board finds that the petitioner has demonstrated that a tax refund is due in the amount as set forth on the petition; and

WHEREAS, the Board finds that the Marion County Tax Collector approved the refund as to the amount; and

WHEREAS, the Board finds that Marion County Legal Counsel has approved the refund as to legal form,

NOW, THEREFORE, IT IS HEREBY ORDERED that a refund be made to the petitioner on account no. 511716 in the amount indicated on the petition.

DATED this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_.

MARION COUNTY BOARD OF COMMISSIONERS

\_\_\_\_\_  
Chair

\_\_\_\_\_  
Commissioner

\_\_\_\_\_  
Commissioner



Tax Account: **511716**

MARION COUNTY BOARD OF COMMISSIONERS  
C/O MARION COUNTY TAX COLLECTOR  
PO BOX 2511  
SALEM, OR 97308-2511

**REFUND PETITION**

**PETITIONER:** ADVANTAGE SELF STORAGE  
2586 GRAND VISTA DR  
SPRINGFIELD OR 97477

Petitions the Board of County Commissioners for a refund under ORS 311.806 of taxes paid on Real property.

Tax Account	Tax Year	Tax Amount	Interest through N/A	Refund Amount
511716	2023	23,817.74	N/A	23,817.74

**REASON FOR REFUND:**

ADVANTAGE SELF STORAGE PD VIA RLB WITH CHECK NO 5637 IN ERROR AS WELL AS CORELOGIC

Signed: See Attached File

Petition verified and refund recommended:

Dustin Fowler, Marion County Tax Collection Dept. Date 12/28/2023

Approved as to Form <i>Scott A. No</i> 12/28/23 Legal Counsel
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**TAX COLLECTION DEPARTMENT**

Account Number: **511716**

Natasha McVey, Tax Collector

Phone: (503) 588-5215 Fax: (503) 566-3911

E-mail: PropertyTax@co.marion.or.us



OREGON

December 4, 2023

Ref #: 1858514

CORELOGIC COMMERCIAL REAL ESTATE SERVICES INC  
PO BOX 9222  
COPPELL TX 75063

Account: 511716  
Prop. Owners: SOJOURN ADVANTAGE SS LLC  
Prop. Location: 4215 PACIFIC HWY 99E HUBBARD OR 97032  
Map Tax Lot: 041W34BB00600  
Amt. of Overage: \$23,817.74  
Cause of Overage: DUPLICATE PMT

According to our records, the 2023 property taxes on the above account are overpaid.

Please advise this office in writing who should receive the refund. **Unless a response requesting this refund is received by December 27 2023, the refund will be issued to ADVANTAGE SELF STORAGE , who also paid, according to their instructions.**

We urge you to give your prompt attention to this matter.

Sincerely,

Marion County Tax Collector  
By Refund Clerk

*20102*



**TAX COLLECTION DEPARTMENT**

Account Number: **511716**

Natasha McVey, Tax Collector  
Phone: (503) 588-5215 Fax: (503) 566-3911  
E-mail: PropertyTax@co.marion.or.us



Ref #: 1858514

Nov 17 2023

**PAYER A:**  
ADVANTAGE SELF STORAGE ✓  
2586 GRAND VISTA DR  
SPRINGFIELD OR 97477

RECEIVED

NOV 30 2023

MARION COUNTY  
TAX COLLECTOR

**PAYER B:**  
CORELOGIC COMMERCIAL REAL ESTATE SERVICES INC  
PO BOX 9222  
COPPELL TX 75063

Account: **511716**  
Prop. Owners: SOJOURN ADVANTAGE SS LLC  
Prop. Location: 4215 PACIFIC HWY 99E HUBBARD OR 97032  
Map Tax Lot: 041W34BB00600  
Amt. of Refund: **\$23,817.74**  
Cause of Overage: **DUPLICATE PMT**

We have received, **and applied 2023** property tax payments from both payers, noted above. The amount of **\$23817.74** will be refunded to only one party. **[NOTE: Refund amounts cannot be altered.]**

**We recommend that you contact the other payer**, shown above, then notify us *in writing* as to who should receive the refund, *even if it is not one of the payers listed above*. **We need written refund instructions from both parties that paid.** Please sign and return this notice to the Tax Collection Department.

**Please refund this overage to the following name and address:**

\_\_\_\_\_  
Advantage Self Storage  
\_\_\_\_\_  
P.O. Box 201  
\_\_\_\_\_  
Hubbard, OR 97032  
\_\_\_\_\_

Signed: X JBD Bell Date: 11-29-23

20102

