



MARION COUNTY BOARD OF COMMISSIONERS

Board Session Agenda Review Form

Meeting date: May 4, 2022

Department: Tax Office Agenda Planning Date: 4/21/22 Time required: 15 min.

Audio/Visual aids

Contact: Natasha McVey, Tax Collector Phone: ext. 2244

Department Head Signature: Rex Weisner

TITLE Property tax refund for Corelogic Tax Services.

Issue, Description & Background The Tax Collector received duplicate payments on account 514150 for the 2021-22 tax year. ORS 311.806(1) requires the county governing body to issue refunds in situations like this. The total amount of the refund due is \$15,667.07. The Board has delegated authority to issue tax refunds under \$15,000 to the tax collector; all others must go to the Board for approval. By statute, no interest is due on this refund.

Financial Impacts: The amount of the refund is \$15,667.07.

Impacts to Department & External Agencies None, beyond the processing of the refund itself.

Options for Consideration: Authorize the property tax refund to Corelogic, pursuant to the terms of the petition for refund; 2. Take no action at this time.

Recommendation: It is recommended that the Board authorize the property tax refund to Corelogic at this time.

List of attachments: 1. Property tax petition for refund of Corelogic, with supporting documentation. 2. Board Order.

Presenter: Natasha McVey, Tax Collector

Copies of completed paperwork sent to the following: (Include names and e-mail addresses.)

Copies to: Natasha McVey, NMcVey@co.marion.or.us; Scott Norris, snorris@co.marion.or.us

BEFORE THE BOARD OF COMMISSIONERS
FOR MARION COUNTY, OREGON

In the matter of approving property)
tax refund as submitted by the)
Marion County Tax Collector.)

Order No.

This matter came before the Board of Commissioners upon the recommendation of the Marion County Tax Collector regarding a tax refund petition on account no. 514150, attached hereto and incorporated herein by this reference; and

WHEREAS, the Board finds that the petitioner has demonstrated that a tax refund is due in the amount as set forth on the petition; and

WHEREAS, the Board finds that the Marion County Tax Collector approved the refund as to the amount; and

WHEREAS, the Board finds that Marion County Legal Counsel has approved the refund as to legal form,

NOW, THEREFORE, IT IS HEREBY ORDERED that a refund be made to the petitioner on account no. 514150 in the amount indicated on the petition.

DATED this _____ day of _____ 20__.

MARION COUNTY BOARD OF COMMISSIONERS

Chair

Commissioner

Commissioner



Tax Account: **514150**

MARION COUNTY BOARD OF COMMISSIONERS
C/O MARION COUNTY TAX COLLECTOR
PO BOX 2511
SALEM, OR 97308-2511

REFUND PETITION

PETITIONER: CORELOGIC TAX SVCS
PO BOX 9202
COPPELL TX 75019

Petitions the Board of County Commissioners for a refund under ORS 311.806 of taxes paid on Real property.

Tax Account	Tax Year	Tax Amount	Interest through N/A	Refund Amount
514150	2021	\$15,667.07	N/A	\$15,667.07

REASON FOR REFUND:

THIS REFUND IS THE RESULT OF RECEIVING 2 PROPERTY TAX PAYMENTS, FOR THIS ACCOUNT. INTEREST DOES NOT APPLY.

Signed: See Attached File

Petition verified and refund recommended:

N. McVey, Marion County Tax Collection Dept. Date 4/8/2022

Approved as to Form <i>Scott A. Van</i> 4/18/22 Legal Counsel
--

514150

PropertyTax - Account 514150

From: Kyle Smithson <ksmithson@arevonenergy.com>
To: PropertyTax PropertyTax <propertytax@co.marion.or.us>
Date: Wednesday, April 06, 2022 11:23 AM
Subject: Account 514150
Cc: Chris Blythe <CBlythe@arevonenergy.com>
Attachments: 0860_001.pdf

4/6/22

⚠ WARNING: This email originated outside of Marion County.
DO NOT CLICK links or attachments unless you trust the sender and know the content is safe.

Hello,

Please remit the duplicate payment associated with the attached letter to

Newrez LLC c/o Shellpoint Mortgage Servicing
PO BOX 740039
Cincinnati OH 45274-0039

> w/drawing Request for refund

Please put the following identifying information in the memo if possible

Account: 0580260414
Name: Artemio M Magana

*CORELOGIC pd on behalf of SHELLPOINT Mtg

From my understanding you will be receiving communication from the other party agreeing with the above information.

Thanks,

Kyle Smithson, CPA
Senior Accountant

mobile (623) 628-3978



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LTR



TAX COLLECTION DEPARTMENT Account Number: **514150**

Rex Weisner, Tax Collector
Phone: (503) 588-5215 Fax: (503) 566-3911
E-mail: PropertyTax@co.marion.or.us



Loan #: 1168054582293

January 24, 2022

CORELOGIC TAX SVCS
PO BOX 9202
COPPELL TX 75019

SECOND REQUEST

MAR 18 2022

PLEASE RESPOND

THOR SOLAR 1 HOLDCO
8800 N GAINES CENTER DR STE 250
SCOTTSDALE AZ 85258

Account: 514150
Prop. Owners: MAGANA, ARTEMIO M &
Prop. Location: 13581 WILCO HWY NE WOODBURN, OR 97071
Map Tax Lot: 051W270000100
Amt. of Overage: \$15,667.07
Cause of Overage: DUPLICATE PMT

According to our records, the 2021 property taxes on the above account are overpaid.

However, CORELOGIC TAX SVCS and THOR SOLAR 1 HOLDCO have sent conflicting instructions regarding the refund of this overage. ***Both payers have requested the refund, so one payer must withdraw their request.***

The refund will be issued more quickly when the two payers agree upon the recipient of the overage.

We urge you to please discuss this matter with the other payer listed above and determine who should receive the refund. A written response is requested from both parties before the refund can be processed.

Please give this matter your prompt attention.

Sincerely,

Marion County Tax Collector
By Refund Clerk



TAX COLLECTION DEPARTMENT

Account Number:

514150

Rex Weisner, Tax Collector

Phone: (503) 588-5215 Fax: (503) 566-3911

E-mail: PropertyTax@co.marion.or.us



Loan #: 1168054582293 DEC 16 2021

101

Dec 09 2021

PAYER A:

CORELOGIC TAX SVCS
PO BOX 9202
COPPELL TX 75019



RECEIVED

JAN 24 2021

MARION COUNTY
TAX COLLECTOR

PAYER B:

THOR SOLAR 1 HOLDCO
8800 N GAINEY CENTER DR STE 250
SCOTTSDALE AZ 85258

Account: **514150**
Prop. Owners: MAGANA, ARTEMIO M &
Prop. Location: 13581 WILCO HWY NE WOODBURN, OR 97071
Map Tax Lot: 051W270000100
Amt. of Refund: **\$15,667.07**
Cause of Overage: **DUPLICATE PMT**

We have received, **and applied 2021** property tax payments from both payers, noted above. The amount of **\$15667.07** will be refunded to only one party. **[NOTE: Refund amounts cannot be altered.]**

We recommend that you contact the other payer, shown above, then notify us *in writing* as to who should receive the refund, even if it is not one of the payers listed above. We need written refund instructions from both parties that paid. Please sign and return this notice to the Tax Collection Department.

Please refund this overage to the following name and address:

Corelogic Tax Services, LLC

P.O.Box 9202

COPPELL, TX 75019

201

Signed: **X** Lohith Kumar Date: 01/20/2022



TAX COLLECTION DEPARTMENT

Account Number: **514150**

Rex Weisner, Tax Collector

Phone: (503) 588-5215 Fax: (503) 566-3911

E-mail: PropertyTax@co.marion.or.us



Loan #: 1168054582293

December 21, 2021

CORELOGIC TAX SVCS
PO BOX 9202
COPPELL TX 75019

Account: 514150
Prop. Owners: MAGANA, ARTEMIO M &
Prop. Location: 13581 WILCO HWY NE WOODBURN, OR 97071
Map Tax Lot: 051W270000100
Amt. of Overage: \$15,667.07
Cause of Overage: DUPLICATE PMT

According to our records, the 2021 property taxes on the above account are overpaid.

Please advise this office in writing who should receive the refund. **Unless a response requesting this refund is received by January 25 2022, the refund will be issued to the PROPERTY OWNER, according to THOR SOLAR'S instructions.**

We urge you to give your prompt attention to this matter.

Sincerely,

Marion County Tax Collector
By Refund Clerk

0201

**Marion County Tax Collector
Refund #6776 Summary**

Tax Id 514150

Account # 514150 Roll R Code Area 40470

Owner

MAGANA, ARTEMIO M &
MAGANA, ARTEMIO & MARIA ROCIO ET AL
MAGANA, MARIA ROCIO 33.4%
13581 WILCO HWY NE
WOODBURN OR 97071

Payee

CORELOGIC TAX SVCS
PO BOX 9202
COPPELL TX 75019

Lender CORELOGIC

Situs 13581 WILCO HWY NE WOODBURN, OR 97071

Reason DUPLICATE PMT

Refund Details

Year	Refund Amount	Refund Interest	Refund Total
2021	\$15,667.07	\$0.00	\$15,667.07
Total	\$15,667.07	\$0.00	\$15,667.07

Check # **Comment** DUPLICATE PMT; 2021-22 PROP TAXES

Tax History

Year	Tax Type	Total Due	Current Due	Original Due	Due Date
2021	ADVALOREM	(\$15,667.07)	(\$15,667.07)	\$18,591.60	15-Nov-2021

Balance As Of 12/9/2021 **(\$15,667.07)**

Tax Adjustments

Year	Discount	Adv Interest	Tax Credit
2021	\$0.00	\$0.00	\$15,667.07

Payment History

R #	Year	Date	Payer	Amount
3861393	2021	11-Nov-2021	CORELOGIC TAX SVCS	\$18,033.85
3854498	2021	04-Oct-2021	THOR SOLAR 1 HOLDCO	\$13,597.43

Comments C/LOGIC PD FULL DISC AMT. \$18,033.85
THOR SOLAR PD \$13,597.43 (PREPMT FOR DSQ FARM 2021)
KYLE SMITHSON (LENDER?) PD \$2069.64 (SOLAR COMPANY @ SAME ADDR)

PropertyTax - Duplicate Payment Acct: 514150

From: Kyle Smithson <ksmithson@arevonenergy.com>
To: "propertytax@co.marion.or.us" <propertytax@co.marion.or.us>
Date: 12/16/2021 3:30 PM
Subject: Duplicate Payment Acct: 514150
Cc: Chris Blythe <CBlythe@arevonenergy.com>, Chris Foldesh
<CFoldesh@arevone...>
Attachments: 1011_001.pdf

RECEIVED
DEC 16 2021
MARION COUNTY
TAX COLLECTOR

⚠ WARNING: This email originated outside of Marion County.
DO NOT CLICK links or attachments unless you trust the sender and know the content is safe.

Hello,

Please see attached for the duplicate payment notification from the Marion County Tax Collection Department for account 514150. Please remit the duplicate payment to:

Artemio Magana
13581 Wilco Highway NE
Woodburn, OR 97071

Please let me know if there are any questions or concerns.

Thanks,

Kyle Smithson, CPA
Senior Accountant

mobile [\(623\) 628-3978](tel:623-628-3978)



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