

Contract Review Sheet

Contract for ServicesSO-6651-25 - Am1

Title:Justice Reinvestment Initiative Services - Resource Center

Contractor's Name:The Pathfinder Network

Department:Sheriff's OfficeContact:Kristy Witherell

Analyst:Sandra FixsenPhone #: (503) 373-4402

Term - Date From:July 1, 2025Expires:June 30, 2027

Original Contract Amount:\$1,204,134.00Previous Amendments Amount:\$374,065.48

Current Amendment:\$-New Contract Total:\$1,578,199.48Amd%31%

Outgoing Funds☐Federal Funds☐Reinstatement☐Retroactive☒Amendment greater than 25%

Source Selection Method:20-0260 Request for ProposalRFP#SO1304-23

Description of Services or Grant Award

**Amendment #1 is combining SO-6478-25 with Pathfinder Network to this contract. SO-6478-25 expires on 12/31/25 and the majority of the services have been built in the SOW. Adding the 2.35 FTE, which is two Peer Support Mentors and .35 FTE Program Operations Support. Adding \$374,065.48 in funding through 6/30/2027.**

**Original Contract:** The Pathfinder Network will provide 6.61 FTE staff members, one full-time bilingual Peer Mentor, one full-time Peer Mentor, two full-time Cognitive Behavioral Facilitator, one full-time bilingual Cognitive Behavioral Facilitator, and 1.61 FTE Program Operations Support.

Services target Adults in Custody (AIC), Transition Center Residents, and Adults on Supervision (AOS) with the Marion County Sheriff’s Office who present medium to high criminogenic risk factors. Using evidence-based models, the program delivers cognitive programming in individual and group settings to reduce criminal behavior, build pro-social skills and motivation, and support a crime-free lifestyle. Mentoring services complement treatment by assisting with transportation, housing, job search, group facilitation, and treatment engagement.

Desired BOC Session Date:12/17/2025Contract should be in DocuSign by:11/26/2025

Agenda Planning Date12/4/2025Printed packets due in Finance:12/2/2025

Management Update12/2/2025BOC upload / Board Session email:12/3/2025

BOC Session Presenter(s)Commander Mike HartfordCode: Y

REQUIRED APPROVALS

Finance - Contracts	Date	Contract Specialist	Date
Legal Counsel	Date	Chief Administrative Officer	Date



MARION COUNTY BOARD OF COMMISSIONERS

## Board Session Agenda Review Form

Meeting date: December 17, 2025Department: Sheriff's Office

Title:

Amendment #1 with Pathfinder Network

Management Update/Work Session Date: Tuesday, December 2, 2025 Audio/Visual aids ☐Time Required: 10 minutes Contact: Kristy Witherell Phone: x4402

Requested Action:

Staff is requesting approval of Amendment #1 with Pathfinder Network for Justice Reinvestment Initiative (JRI) Services in the amount of \$374,065.48, for a new contract total of \$1,578,199.48 to provide treatment and peer mentoring services to community corrections clients who possess medium to high criminogenic risk factors through June 30, 2027.

Issue, Description  
& Background:

Previously this contract combined two Pathfinder Network contracts into one, the Transition from Jail to Community Program and the Peer Support and Mentoring Services. This amendment is combining the third contract with Pathfinder Network, Justice Reinvestment Initiative Services: Stabilization Mentor Program (SO-6478-25) which is set to expire on 12/31/25. The amendment will be adding the 2.35 FTE, (two Peer Support Mentors and .35 FTE Program Operations Support) and adding \$374,065.48 in funding.

Financial Impacts:

The amended amount of this contract is \$374,065.48 for a contract total of \$1,578,199.48 through June 30, 2027.

Impacts to Department  
& External Agencies:

The Justice Reinvestment Program helps by reducing recidivism through evidence-based practices and data-driven research; increasing public safety through collaboration; and increasing offender accountability.

List of attachments:

Agenda Review Form, CRS, Amendment #1, Original Contract

Presenter:

Commander Hartford

Department Head  
Signature:

DocuSigned by:

Jay Bergman

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**Marion County**  
OREGON

**AMENDMENT #1 to SO-6651-25**  
**the CONTRACT FOR SERVICES**  
**between**  
**MARION COUNTY and THE PATHFINDER NETWORK**

This is Amendment #1 to the Contract for Services (as amended from time to time, the “Contract”), dated July 01, 2025, between Marion County, a political subdivision of the State of Oregon, hereinafter called County, and The Pathfinder Network, hereafter called Contractor.

The Contract is hereby amended as follows (new language is indicated by underlining and deleted language is indicated by ~~striketrough~~):

**RECITALS**

WHEREAS, County issued Request for Proposals SO1304-23 for Justice Reinvestment Initiative Services.

WHEREAS, Contractor submitted proposals in response to the solicitation, which was determined to be responsive and responsible.

WHEREAS, County established two separate contracts with Contractor for JRI services, SO-5448-23 – Justice Reinvestment Services – Peer Support and Mentoring Services and SO-5449-23 – Justice Reinvestment Services – TJC Program.

WHEREAS, County issued a Request for Proposals SO1637-24 for Justice Reinvestment Initiative Services: Stabilization Mentor Services.

WHEREAS, Contractor submitted proposals in response to the solicitation, and was the sole offeror, which was determined to be responsive and responsible.

WHEREAS, County established a contract with Contractor for JRI Services: Stabilization Mentor Program, SO-6478-25.

WHEREAS, pursuant to MCPCR 10-0560 (1) and (2), the services the contractor is providing under SO-6478-25 is reasonably related to the scope of the original procurement and there is an agreement between County and Contractor to add contract #SO-6478-25 via an amendment to SO-6651-25.

WHEREAS, Pursuant to MCPCR 20-0800 (1)(a), the County may amend a contract without additional competition to add additional goods or services within the scope of the solicitation document, the sole-source notice or the contract, or the approval of special procurement in that order.

WHEREAS, County wishes to engage Contractor to provide the services set forth in Exhibit A.

**2. CONSIDERATION.**

A. The maximum, not-to-exceed compensation payable to Contractor under this Contract, which includes any allowable expenses, is \$1,578,199.48 ~~\$1,204,134.00~~. County will not pay Contractor any amount in excess of the not-to-exceed compensation of this Contract for completing the Work and will not pay for Work performed before the date this Contract becomes effective or after the termination of this Contract. If the maximum compensation is increased by amendment of this

Contract, the amendment must be fully effective before Contractor performs Work subject to the amendment.

## **EXHIBIT A STATEMENT OF WORK**

### **1. STATEMENT OF SERVICES**

Contractor shall perform Services as described below.

### **B. REQUIRED SERVICES, DELIVERABLES AND DELIVERY SCHEDULE.**

#### **i. Program Participants Served:**

Services target Adults in Custody (AIC), Transition Center Residents, and Adults on Supervision (AOS) with the Marion County Sheriff's Office who present medium to high criminogenic risk factors. Using evidence-based models, the program delivers cognitive programming in individual and group settings to reduce criminal behavior, build pro-social skills and motivation, and support a crime-free lifestyle. Mentoring services complement treatment by assisting with transportation, housing, job search, group facilitation, and treatment engagement.

#### **ii. Staffing:**

a. Contractor shall provide two (2.0 FTE) full-time Cognitive Behavioral Facilitators.

b. One (1.0 FTE) full-time bilingual Cognitive Behavioral Facilitator.

c. Equivalent to (1.96 FTE) ~~One (1.61 FTE)~~ Program Operations Support.

d. Four Two (4.0 2.0 FTE) Peer Mentors:

(1) Two ~~One~~ full-time bilingual Peer Mentors who are either:

(A) a Certified Recovery Mentor by the Mental Health & Addiction Certification Board of Oregon (MHACBO); or

(B) a Peer Support Specialist by the Oregon Health Authority (OHA); or

(C) a Certified Alcohol and Drug Counselor by MHACBO.

, and

(2) Two ~~One~~ full-time Peer Mentors who are is either:

(A) a Certified Recovery Mentor by the Mental Health & Addiction Certification Board of Oregon (MHACBO); or

(B) a Peer Support Specialist by the Oregon Health Authority (OHA); or

(C) a Certified Alcohol and Drug Counselor by MHACBO.

- (3) Peer Mentors of each gender are preferred. Peer Mentors shall be required to complete all continuing education required to maintain their certification. The Peer Mentors may have former involvement in the criminal justice system.
- (4) Mentors shall provide holistic and responsive wrap around services through referrals for ongoing services. Mentoring services shall be provided in an assertive engagement and service navigation format which shall consist of four ~~two~~ full-time peer mentors who shall each carry a caseload of 15 to 18 individuals.

iii. Services Provided:

- a. Contractor shall coordinate with County and mutually agree upon curriculum and timeline implementation. Provide staff who can meet certification standards for specific positions. Some positions must meet minimum clearance standards to enter secured facilities.
- b. Provide services at the Sheriff's Office Jail, Transition Center or other locations operated by the County.
- c. Provide services that are trauma responsive.
- d. Individual sessions with AICs, Residents, and AOSs as needed and utilize Creating Regulation and Resilience communication model within individual 1-on-1 interventions.
- e. Address criminogenic needs including responsivity factors through all phases of treatment.
- f. Utilize evidence-based practices as outlined by the Correctional Program Checklist (CPC) and/or Risk-Need-Responsivity (RNR) program tool.
- g. Provide evidence-based programming targeted at reducing the likelihood of program participants to recidivate.
  - (1) The program shall prioritize serving individuals who are medium or high risk as determined by the LS/CMI assessment and WRNA who are in need of recovery support services.
  - (2) Additionally, the program shall make efforts to ensure services are accessible and responsive to all eligible clients, including those who may face barriers to engagement due to socioeconomic, cultural, or systemic factors.
- h. Address risk factors most likely to lead to future antisocial behavior including substance use, a trauma-informed and cognitive behavioral-approach aimed at addressing barriers to success and mitigating risk.
- i. Contractor shall provide cognitive programming to each identified client in both individual and group format.
- j. Contractor shall provide both Cognitive Behavioral Facilitators and Peer Mentors to deliver group programming using evidence-based and evidence-informed curricula in both open and closed formats. Group interventions shall include, but are not limited to, the following:
  - (1) Healing Trauma (including Healing Trauma for Women)

- (2) Building Resilience (including Building Resilience for Men)
  - (3) Helping Women Recover: A Program for Treating Addiction
  - (4) Helping Men Recover: A Program for Treating Addiction
  - (5) Free Your Mind (in Segregation and in Transition)
  - (6) Peer Support Groups
  - (7) Special Topic Workshops (e.g., job applications, interview skills)
- k. Provide extensive initial employee training, feedback, coaching, ongoing training, and fidelity monitoring.
- l. Training shall include but is not limited to the following trainings:
- (1) Pre-and post-assessment delivery of the Level of Service Case Management Inventory (LS/CMI) and Women's Risk Needs Assessment (WRNA), and how to share the assessment results with participant.
  - (2) Correctional Practices (CCP).
  - (3) Creating Regulation and Resilience (CR/2) by CORE Associates and Orbis Partners, which is an evidence-based trauma informed communication model that was designed to improve outcomes with clients.
  - (4) Motivational Interviewing (MI).
  - (5) Client centered engagement.
  - (6) Assessment and Case Management.
  - (7) Trauma-Responsive Practices and Healing-Centered Engagement.
  - (8) Training on curriculum they shall facilitate.
  - (9) Monthly individual and group supervision and growth opportunities.
  - (10) Training in recovery programs and resources within Marion County.
- m. Provide peer mentors who shall share their experience of recovery and engage participants in a collaborative and caring relationship to provide personalized peer support that shall include but not limited to the following:
- (1) Informational and orientation sessions.
  - (2) Recovery planning and coaching.
  - (3) Links and referrals to resources, services, and support.
  - (4) Assertive outreach.

- (5) Help to manage crises.
- (6) Individual and group intervention.
- (7) Skill building.
- (8) Emotional support and support self-care.
- (9) Home visits.
- (10) Peer support groups.
- (11) Connection to recovery activities and communities of recovery.
- (12) Attending events and meetings with peers.
- (13) Modeling of recovery lifestyle.
- (14) Transportation.
- (15) Client assistance, incentives, and events.

n. Demonstrate an understanding of the characteristics of the population being served, including any structural, cultural, and/or linguistic barriers faced by the population. Work with MCSO to respond to those barriers and provide services that are responsive to individual backgrounds, communication needs, and lived experiences.

o. Motivational enhancement techniques to effectively engage clients based on generally accepted practices.

p. Maintain a programming file containing documentation of all services provided.

q. Collaborate, assess, provide options, facilitate, evaluate, and follow-up with participants to build individual, social, and community resources that promote long-term recovery, successful completion of community supervision and successful integration into the community.

#### C. REPORTING REQUIREMENTS.

i. Reports are due on a quarterly basis and shall include:

a. Name and SID of AICs, Residents, and AOSs who receive services during reporting period

b. Attendance records

c. The service(s) provided to each AIC, Resident, and AOS during the reporting period (individual sessions, group treatment, mentoring services/activities, assessments, etc.) and who provided the services

d. Any additional information requested by County to complete requirements of the funding agency, Oregon Criminal Justice Commission (CJC)

ii. In addition, the Contractor shall attend staffing meetings as needed and verbally report on progress of clients.

iii. Additional data tracking may be required if reporting requirements are changed by the funding agency, or if the Sheriff's Office documents a necessary business need. If such a change is necessary, Contractor will receive written or electronic notification from the Division Commander or Lieutenant outlining what additional information is needed and corresponding justification.

iv. Any failure to maintain accurate reporting or submissions of monthly invoices may result in the withholding of payment or termination of contract.

#### D. SPECIAL REQUIREMENTS:

##### Evidence Based Practices:

i. All services provided under this contract shall be consistent with the research-based principles for Correctional treatment programs, as recommended by the National Institute of Corrections.

ii. Program interventions shall target dynamic risk factors that can be changed through intervention. At least 80% of the program services and interventions shall target criminal risk factors and more intensive services shall be provided to higher need clients. Examples of targets for change:

- a. Recognizing and changing antisocial behavior
- b. Increasing self-control, self-management, and problem-solving skills
- c. Developing anger management and other emotional regulation skills
- d. Developing social skills such as assertiveness, conflict resolution, and empathy
- e. Encouraging pro-social peer associations, while reducing those that are anti-social.
- f. Providing basic education
- g. Improving employability
- h. Planning for relapse prevention

iii. Program interventions shall focus on changing thinking or teaching new behavioral skills, shall be action oriented, and shall reinforce appropriate client behavior. Techniques shall be based on social learning theory approaches including modeling the new behavior, step by step and directed practice of new skills, positive and negative feedback, and recognition of progress.

iv. Contractor shall work collaboratively with the Community Corrections Division of the Marion County Sheriff's Office to provide transitional services to participants. Marion County has developed a program that identifies and provides a variety of services to promote effective and safe community reentry and prison diversion.

##### Prison Rape Elimination Act (PREA)

v. The Marion County Sheriff's Office is committed to complying with all the requirements of PREA (Prison Rape Elimination Act). To protect AICs from sexual abuse and to ensure they get the



help they need if they are victimized, PREA requires all contractors and volunteers to receive specialized training on how to recognize the warning signs and how to report a case.

vi. Contractors, employees, and volunteers interact with AIC's shall:

- a. View the PREA Contractor Training Presentation at the following link  
[https://prezi.com/0ebedyz1xjy\\_/?token=f3d32de2c5ff329ee9f60b63ab34e41e8ac49b72cffcc282f4c4e1d9ea58c3af&utm\\_campaign=share&utm\\_medium=copy](https://prezi.com/0ebedyz1xjy_/?token=f3d32de2c5ff329ee9f60b63ab34e41e8ac49b72cffcc282f4c4e1d9ea58c3af&utm_campaign=share&utm_medium=copy)
- b. Acknowledge the review and receipt of PREA Volunteer and Contractor Information Acknowledgement Form by signing, dating, and returning the form in Exhibit B. Signed acknowledgement forms shall be returned by email to [SO-Contracts@co.marion.or.us](mailto:SO-Contracts@co.marion.or.us).

Health Insurance Portability and Accountability Act (HIPAA)

vii. Comply with the Health Insurance Portability and Accountability Act (HIPAA): The Business Associate Contract Provisions required by the Health Insurance Portability and Accountability Act, Pub. Law No. 104-191 (See Exhibit C).

**2. COMPENSATION.** The total amount available for payment to Contractor under Exhibit A, section 2.A and for authorized reimbursement to Contractor under Exhibit A, section 2.C is \$1,578,199.48 ~~\$1,204,134.00~~.

A. METHOD OF PAYMENT FOR SERVICES: County shall pay Contractor ~~\$50,172.25~~ monthly for completing all Services required under this Contract, on the following payment schedule:

Year - Month	Payment Amount	Year - Month	Payment Amount
2025-Jul	\$50,172.25	2026-Jul	\$70,953.66
2025-Aug	\$50,172.25	2026-Aug	\$70,953.66
2025-Sep	\$50,172.25	2026-Sep	\$70,953.67
2025-Oct	\$50,172.25	2026-Oct	\$70,953.67
2025-Nov	\$50,172.25	2026-Nov	\$70,953.67
2025-Dec	\$50,172.25	2026-Dec	\$70,953.67
2026-Jan	\$70,953.66	2027-Jan	\$70,953.67
2026-Feb	\$70,953.66	2027-Feb	\$70,953.67
2026-Mar	\$70,953.66	2027-Mar	\$70,953.67
2026-Apr	\$70,953.66	2027-Apr	\$70,953.67
2026-May	\$70,953.66	2027-May	\$70,953.67
2026-Jun	\$70,953.66	2027-Jun	\$70,953.67

Except as expressly amended above, all other terms and conditions of the original Contract and any previously executed amendments are still in full force and effect. Contractor certifies that the representations, warranties and certifications contained in the original Contract are true and correct as of the effective date of this Amendment and with the same effect as though made at the time of this Amendment.

**AMENDMENT #1 to SO-6651-25**  
**the**  
**CONTRACT FOR SERVICES**  
**between**  
**MARION COUNTY and The Pathfinder Network**

**MARION COUNTY SIGNATURES**  
**BOARD OF COMMISSIONERS:**

\_\_\_\_\_  
Chair Date

\_\_\_\_\_  
Commissioner Date

\_\_\_\_\_  
Commissioner Date

Authorized Signature: \_\_\_\_\_  
Department Director or designee Date

Authorized Signature: \_\_\_\_\_  
Chief Administrative Officer Date

Reviewed by Signature: \_\_\_\_\_  
Marion County Legal Counsel Date

Reviewed by Signature: \_\_\_\_\_  
Marion County Contracts & Procurement Date

**THE PATHFINDER NETWORK SIGNATURE**

Authorized Signature: \_\_\_\_\_  
Date

Title: \_\_\_\_\_

**Contract Review Sheet**

Contract for Services

**SO-6651-25**Title: **JRI - Reentry and Diversion Treatment, Peer Support and Mentoring Services**Contractor's Name: **The Pathfinder Network**Department: **Sheriff's Office**Contact: **Kristy Witherell**Analyst: **Sabrina Hay**Phone #: **503-566-3974**Term - Date From: **July 1, 2025**Expires: **June 30, 2027**Original Contract Amount: **\$ 1,204,134.00**Previous Amendments Amount: **\$ -**Current Amendment: **\$ -**New Contract Total: **\$ 1,204,134.00**Amd% **0%**Outgoing Funds ☐ Federal Funds ☐ Reinstatement ☐ Retroactive ☐ Amendment greater than 25%Source Selection Method: **20-0260 Request for Proposal**RFP# **SO1304-23****Description of Services or Grant Award**

This contract was previously two separate contracts for Justice Reinvestment Initiative (JRI) Services:

SO-5448-23 - Peer Support and Mentoring Services

SO-5449-23 - Transition from Jail to Community (TJC) Program

The Division Commander requested that the two contracts be combined under one contract. The 2025-27 biennium total will be \$1,204,134.

The Pathfinder Network will provide 6.61 FTE staff members: one full-time bilingual Peer Mentor, one full-time Peer Mentor, two Cognitive Behavioral Facilitators, one bilingual Cognitive Behavioral Facilitator, and 1.61 FTE Program Operations Support.

Services target Adults in Custody (AIC), Transition Center Residents, and Adults on Supervision (AOS) with the Marion County Sheriff's Office who present medium to high criminogenic risk factors. Using evidence-based models, the program delivers cognitive programming in individual and group settings to reduce criminal behavior, build pro-social skills and motivation, and support a crime-free lifestyle. Mentoring services complement treatment by assisting with transportation, housing, job search, group facilitation, and treatment engagement.

Desired BOC Session Date: **6/25/2025**Contract should be in DocuSign by: **6/4/2025**Agenda Planning Date: **6/12/2025**Printed packets due in Finance: **6/10/2025**Management Update: **6/17/2025**BOC upload / Board Session email: **6/11/2025**BOC Session Presenter(s) **Commander Mike Hartford**Code: **Y****REQUIRED APPROVALS**DocuSigned by:  
**Sabrina Hay**  
E21BD5B5934B405... 6/4/2025

Finance - Contracts Date

DocuSigned by:  
**Kristy Witherell**  
B1945E054D644EB... 6/5/2025

Contract Specialist Date

Signed by:  
**Scott Norris**  
60C98A6F708240B... 6/4/2025

Legal Counsel Date

DocuSigned by:  
**Jan Fritz**  
DC16351248DE4EC... 6/5/2025

Chief Administrative Officer Date



## MARION COUNTY BOARD OF COMMISSIONERS

**Board Session Agenda Review Form**Meeting date: Wednesday, June 25, 2025Department: Sheriff's Office

Title:

JRI - Reentry and Diversion Treatment, Peer Support, Mentoring ServicesManagement Update/Work Session Date: Tuesday, June 17, 2025Audio/Visual aids ☐Time Required: 5 minutesContact: Kristy WitherellPhone: x4402

Requested Action:

Staff is requesting approval for the contract with The Pathfinder Network for Justice Reinvestment Initiative (JRI) services in the amount of \$1,204,134.00 to provide treatment and peer mentoring services to community corrections clients who possess medium to high criminogenic risk factors through June 30, 2027.

Issue, Description  
& Background:

This contract was previously two contracts, SO-5448-23 - Peer Support and Mentoring Services and SO-5449-23 - Transition from Jail to Community (TJC) Program. The Division Commander requested that the two contracts be combined under one contract. The Pathfinder Network will provide 6.61 FTE, one full-time bilingual Peer Mentor, one full-time Peer Mentor, two Cognitive Behavioral Facilitator, one bilingual Cognitive Behavioral Facilitator, and 1.61 FTE Program Operations Support. Services target Adults in Custody (AIC), Transition Center Residents, and Adults on Supervision (AOS) within the MCSO who present medium to high criminogenic risk factors. Using evidence-based models, the program delivers cognitive programming in individual and group settings to reduce criminal behavior, build pro-social skills and motivation, and support a crime-free lifestyle.

Financial Impacts:

The total amount of this contract is \$1,204,134.00, for the 2025-2027 biennium.

Impacts to Department  
& External Agencies:

The Justice Reinvestment Program helps by reducing recidivism through evidence-based practices and data-driven research; increasing public safety through collaboration; and increasing offender accountability.

List of attachments:

Contract with Exhibits A, B, C and D

Presenter:

Commander Mike HartfordDepartment Head  
Signature:

DocuSigned by:

Jay Bergmann

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**MARION COUNTY  
CONTRACT FOR SERVICES  
SO-6651-25**

This Contract is between Marion County (a political subdivision of the State of Oregon) hereinafter called County, and Pathfinders of Oregon, an Oregon nonprofit for public benefit, doing business as The Pathfinder Network, hereinafter called Contractor.

**RECITALS**

WHEREAS, County issued Request for Proposals SO1304-23 for Justice Reinvestment Initiative (JRI) Services.

WHEREAS, Contractor submitted proposals in response to the solicitation, which were determined to be responsive.

WHEREAS, County established two separate contracts with Contractor for JRI services: SO-5448-23 – Justice Reinvestment Services – Peer Support and Mentoring Services and SO-5449-23 – Justice Reinvestment Services – Transition from Jail to Community (TJC) Program.

WHEREAS, County wishes to combine the two contracts into one contract for services.

Contractor agrees to perform, and County agrees to pay for, the services and deliverables described in Exhibit A (the “Work”).

**1. TERM**

This Contract shall be effective on **July 1, 2025**, and all required County approvals have been obtained. This Contract expires on **June 30, 2027**. The parties may extend the term of this Contract provided that the total Contract term does not extend beyond **June 30, 2029**.

**2. DOCUMENTS / ORDER OF PRECEDENCE**

This Contract consists of the following documents: the Contract less exhibits and the following exhibits, each of which is attached and incorporated herein by reference:

- A. Exhibit A – Statement of Work
- B. Exhibit B – PREA Acknowledgement Form
- C. Exhibit C – Health Insurance Portability and Accountability Act (HIPAA)
- D. Exhibit D – The Pathfinder Network Budget Proposal

**3. CONSIDERATION**

- A. The maximum, not-to-exceed compensation payable to Contractor under this Contract, which includes any allowable expenses, is **\$1,204,134.00**. County will not pay Contractor any amount in excess of the not-to-exceed compensation of this Contract for completing the Work and will not pay for Work performed before the date this Contract becomes effective or after the termination of this

Contract. If the maximum compensation is increased by amendment of this Contract, the amendment must be fully effective before Contractor performs Work subject to the amendment.

- B. Interim payments to Contractor shall be made in accordance with the payment schedule and requirements in Exhibit A.
- C. If specified below, County's payments to Contractor under this Contract will be paid in whole or in part with federal funds. If so specified, by signing this Contract, Contractor certifies neither it nor its employees, contractors, subcontractors or subgrantees who will perform the Project activities are currently employed by an agency or department of the federal government. If applicable, Contractor shall comply with Appendix II to Part 200—Contract Provisions For Non-Federal Entity Contracts Under Federal Awards  
In accordance with 2 CFR 200.331, Contractor has been designated:
  - ☐ Subrecipient
  - ☐ Contractor/Vendor
  - ☒ Not applicable – (there are no federal funds tied to the contract)

#### 4. COMPLIANCE WITH STATUTES AND RULES

- A. County and Contractor agree to comply with the provisions of this Contract, its exhibits and attachments and all applicable federal, state, and local statutes and rules.  
Unless otherwise specified, responsibility for all taxes, assessment, and any other charges imposed by law upon employers shall be the sole responsibility of Contractor. Failure of Contractor or County to comply with the provisions of this Contract and all applicable federal, state, and local statutes and rules shall be cause for termination of this Contract as specified in sections concerning recovery of funds and termination.

County's performance under this Contract is conditioned upon Contractor's compliance with the obligations intended for contractors under ORS 279B.220, 279B.225 (if applicable to this Contract), 279B.230, 279B.235 (if applicable to this Contract) and ORS 652, which are incorporated by reference herein.

- B. Contractor must, throughout the duration of this Contract and any extensions, comply with all tax laws of this state and all applicable tax laws of any political subdivision of this state. For the purposes of this Section, "tax laws" includes all the provisions described in subsection 29. C. (i) through (iv) of this Contract.  
Any violation of subsection B of this section shall constitute a material breach of this Contract. Further, any violation of Contractor's warranty, in subsection 29.C of this Contract, that Contractor has complied with the tax laws of this state and the applicable tax laws of any political subdivision of this state also shall constitute a material breach of this Contract. Any violation shall entitle County to terminate this Contract, to pursue and recover any and all damages that arise from the breach and the termination of this Contract, and to pursue any or all of the remedies available under this Contract, at law, or in equity, including but not limited to:
  - i. Termination of this Contract, in whole or in part;
  - ii. Exercise of the right of setoff, and withholding of amounts otherwise due and owing to Contractor, in an amount equal to State's setoff right, without penalty; and

- iii. Initiation of an action or proceeding for damages, specific performance, declaratory or injunctive relief. County shall be entitled to recover any and all damages suffered as the result of Contractor's breach of this Contract, including but not limited to direct, indirect, incidental and consequential damages, costs of cure, and costs incurred in securing replacement Services.

- C. These remedies are cumulative to the extent the remedies are not inconsistent, and County may pursue any remedy or remedies singly, collectively, successively, or in any order whatsoever.

## **5. CIVIL RIGHTS, REHABILITATION ACT, AMERICANS WITH DISABILITIES ACT AND TITLE VI OF THE CIVIL RIGHTS ACT**

Contractor agrees to comply with the Civil Rights Act of 1964, and 1991, Americans with Disabilities Act of 1990, and Section 504 of the Rehabilitation Act of 1973, and Title VI as implemented by 45 CFR 80 and 84 which states in part, No qualified person shall on the basis of disability, race, color, or national origin be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any program or activity which received or benefits from federal financial assistance.

## **6. TIME IS OF THE ESSENCE**

Contractor agrees that time is of the essence in the performance of this Contract.

## **7. FORCE MAJEURE**

Neither County nor Contractor shall be responsible for any failure to perform or for any delay in the performance of any obligation under this Contract caused by fire, riot, acts of God, terrorism, war, or any other cause which is beyond the breaching party's reasonable control. Contractor shall, however, make all reasonable efforts to remove or eliminate the cause of Contractor's delay or breach and shall, upon the cessation of the cause, continue performing under this Contract. County may terminate this Contract upon written notice to Contractor after reasonably determining that the delay or breach will likely prevent successful performance of this Contract.

## **8. FUNDING MODIFICATION**

- A. County may reduce or terminate this Contract when state or federal funds are reduced or eliminated by providing written notice to the respective parties.
- B. In the event the Board of Commissioners of County reduces, changes, eliminates, or otherwise modifies the funding for any of the services identified, Contractor agrees to abide by any such decision including termination of service.

## **9. RECOVERY OF FUNDS**

Expenditures of Contractor may be charged to this Contract only if they (1) are in payment of services performed under this Contract, (2) conform to applicable state and federal regulations and statutes, and (3) are in payment of an obligation incurred during the Contract period.

Any County funds spent for purposes not authorized by this Contract and payments by County in excess of authorized expenditures shall be deducted from future payments or refunded to County no later than thirty (30) days after notice of unauthorized expenditure or notice of excess payment.

Contractor shall be responsible to repay for prior contract period excess payments and un-recovered advanced payments provided by County. Repayment of prior period obligations shall be made to County in a manner agreed on.



**10. ACCESS TO RECORDS**

- A. Contractor shall permit authorized representatives of County, State of Oregon, or the applicable audit agencies of the U.S. Government to review the records of Contractor as they relate to the Contract services in order to satisfy audit or program evaluation purposes deemed necessary by County and permitted by law.
- B. Contractor agrees to establish and maintain financial records, which indicate the number of hours of work provided, and other appropriate records pertinent to this Contract shall be retained for a minimum of three (3) years after the end of the Contract period. If there are unresolved audit questions at the end of the three-year period, the records must be maintained until the questions are resolved.

**11. REPORTING REQUIREMENTS**

Contractor shall provide County with periodic reports at the frequency and with the information prescribed by County. Further, at any time, County has the right to demand adequate assurances that the services provided by Contractor shall be in accordance with the Contract. Such assurances provided by Contractor shall be supported by documentation in Contractor's possession from third parties.

**12. CONFIDENTIALITY OF RECORDS**

- A. Contractor shall not use, release, or disclose any information concerning any employee, client, applicant or person doing business with County for any purpose not directly connected with the administration of County's or Contractor's responsibilities under this Contract except upon written consent of County, and if applicable, the employee, client, applicant or person.
- B. Contractor shall ensure that its agents, employees, officers, and subcontractors with access to County and Contractor records understand and comply with this confidential provision.
- C. If Contractor receives or transmits protected health information, Contractor shall enter into a Business Associate Agreement with County, which shall become part of this Contract, if attached hereto.
- D. Client records shall be kept confidential in accordance with ORS 179.505, OAR 309-11-020, 45 CFR 205.50 and 42 CFR Part 2 as applicable.

**13. INDEMNIFICATION AND INSURANCE**

- A. Contractor shall defend, save, indemnify, and hold harmless County, its officers, agents, and employees from and against all claims, suits, actions, losses, damages, liabilities, costs, and expenses of any nature whatsoever, including attorney fees, resulting from, arising out of, or relating to the activities of Contractor or its officers, employees, subcontractors, or agents under this Contract. Contractor shall have control of the defense and settlement of any claim that is subject to this section. However, neither Contractor nor any attorney engaged by Contractor shall defend the claim in the name of either County or any department of County, nor purport to act as legal representative of either County or any of its departments, without first receiving from County Legal Counsel authority to act as legal counsel for County, nor shall Contractor settle any claim on behalf of County without the approval of County Legal Counsel. County may, at its election and expense, assume its own defense and settlement.



- B. Contractor shall obtain the insurance required under section 24 prior to performing under this Contract and shall maintain the required insurance throughout the duration of this Contract and all warranty periods.
- C. County, pursuant to applicable provisions of ORS 30.260 to 30.300, maintains a self-insurance program that provides property damage and personal injury coverage.

#### **14. EARLY TERMINATION**

This Contract may be terminated as follows:

- A. County and Contractor, by mutual written agreement, may terminate this Contract at any time.
- B. County in its sole discretion may terminate this Contract for any reason on 30 days written notice to Contractor.
- C. Either County or Contractor may terminate this Contract in the event of a breach of the Contract by the other. Prior to such termination the party seeking termination shall give to the other party written notice of the breach and intent to terminate. If the party committing the breach has not entirely cured the breach within 15 days of the date of the notice, then the party giving the notice may terminate the Contract at any time thereafter by giving a written notice of termination.
- D. Notwithstanding section 14C, County may terminate this Contract immediately by written notice to Contractor upon denial, suspension, revocation, or non-renewal of any license, permit or certificate that Contractor must hold to provide services under this Contract.

#### **15. PAYMENT ON EARLY TERMINATION**

Upon termination pursuant to section 14, payment shall be made as follows:

- A. If terminated under 14A or 14B for the convenience of County, County shall pay Contractor for Work performed prior to the termination date if such Work was performed in accordance with the Contract. County shall not be liable for direct, indirect, or consequential damages. Termination shall not result in a waiver of any other claim County may have against Contractor.
- B. If terminated under 14C by Contractor due to a breach by County, then County shall pay Contractor for Work performed prior to the termination date if such Work was performed in accordance with the Contract.
- C. If terminated under 14C or 14D by County due to a breach by Contractor, then County shall pay Contractor for Work performed prior to the termination date provided such Work was performed in accordance with the Contract less any setoff to which County is entitled.

#### **16. INDEPENDENT CONTRACTOR**

- A. Contractor is a separate and independently established business, retains sole and absolute discretion over the manner and means of carrying out Contractor's activities and responsibilities for the purpose of implementing the provisions of this Contract, and maintains the appropriate license/certifications, if required under Oregon Law. This Contract shall not be construed as creating an agency, partnership, joint venture, employment relationship or any other relationship between the parties other

than that of independent parties. The Contractor is acting as an “independent contractor” and is not an employee of County and accepts full responsibility for taxes or other obligations associated with payment for services under this Contract. As an “independent contractor”, Contractor will not receive any benefits normally accruing to County employees unless required by applicable law. Furthermore, Contractor is free to contract with other parties for the duration of the Contract.

- B. **SUBCONTRACTING/NONASSIGNMENT.** No portion of the Contract may be contracted or assigned to any other individual, firm or entity without the express and prior approval of County.

**17. GOVERNING LAW AND VENUE**

This Contract shall be governed by the laws of the State of Oregon. Any action commenced in connection with this Contract shall be in the Circuit Court of Marion County. All rights and remedies of County shall be cumulative and may be exercised successively or concurrently. The foregoing is without limitation to or waiver of any other rights or remedies of County according to law.

**18. OWNERSHIP AND USE OF DOCUMENTS**

All documents, or other material submitted to County by Contractor shall become the sole and exclusive property of County. All material prepared by Contractor under this Contract may be subject to Oregon’s Public Records Laws.

**19. NO THIRD-PARTY BENEFICIARIES**

- A. County and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms.
- B. Nothing in this Contract gives or provides any benefit or right, whether directly, indirectly, or otherwise, to third persons unless such third persons are individually identified by name in this Contract and expressly described as intended beneficiaries of this Contract.

**20. SUCCESSORS IN INTEREST**

The provisions of this Contract shall be binding upon and inure to the benefit of the parties and their successors and approved assigns.

**21. MERGER CLAUSE**

This Contract and the attached exhibits constitute the entire agreement between the parties.

- A. All understandings and agreements between the parties and representations by either party concerning this Contract are contained in this Contract.
- B. No waiver, consent, modification or change in the terms of this Contract shall bind either party unless in writing signed by both parties.
- C. Any written waiver, consent, modification, or change shall be effective only in the specific instance and for the specific purpose given.

**22. WAIVER**

The failure of any Party to enforce any provision of this Contract shall not constitute a waiver by that Party or any other provision. Waiver of any default under this Contract by any Party shall not be deemed to be a waiver of any subsequent default or a modification of the provisions of this Contract.

**23. REMEDIES**

In the event of breach of this Contract, the Parties shall have the following remedies:

- A. If terminated under 14C by County due to a breach by Contractor, County may complete the Work either itself, by agreement with another contractor, or by a combination thereof. If the cost of completing the Work exceeds the remaining unpaid balance of the total compensation provided under this Contract, then Contractor shall pay to County the amount of the reasonable excess.
- B. In addition to the remedies in sections 14 and 15 for a breach by Contractor, County also shall be entitled to any other equitable and legal remedies that are available.
- C. If County breaches this Contract, Contractor's remedy shall be limited to termination of the Contract and receipt of Contract payments to which Contractor is entitled.

**24. INSURANCE**

- A. **REQUIRED INSURANCE.** Contractor shall obtain at Contractor's expense the insurance specified in this section prior to performing under this Contract and shall maintain it in full force and at its own expense throughout the duration of this Contract and all warranty periods. Contractor shall obtain the following insurance from insurance companies or entities that are authorized to transact the business of insurance and issue coverage in Oregon and that are acceptable to County:

- i. **WORKERS COMPENSATION.** All employers, including Contractor, that employ subject workers, as defined in ORS 656.027, shall comply with ORS 656.017 and shall provide workers' compensation insurance coverage for those workers, unless they meet the requirement for an exemption under ORS 656.126(2). Contractor shall require and ensure that each of its subcontractors complies with these requirements.
- ii. **PROFESSIONAL LIABILITY.** Covering any damages caused by an error, omission or any negligent acts related to the services to be provided under this Contract. Contractor shall provide proof of insurance of not less than the following amounts as determined by County:

☐ **Required by County** ☒ **Not required by County.**

☐ \$1,000,000 Per occurrence limit for any single claimant; and

☐ \$2,000,000 Per occurrence limit for multiple claimants

☐ Exclusion Approved by Risk Manager

- iii. **CYBER LIABILITY.** Covering network security, breach of data, and coverage for regulatory fines and fees imposed against County due to failures in products and services provided under this Contract. Cyber Liability coverage must include errors, omissions, negligent acts, denial of service, media liability (including software copyright), dishonesty, fraudulent or criminal acts by a person or persons whether identified or not, intellectual property infringement, computer system

attacks, unauthorized access and use of computer system, regulatory actions, and contractual liability.

- ☐ **Required by County** ☒ **Not required by County.**
- ☐ \$2,000,000 Per occurrence limit for any single claimant; and
- ☐ \$5,000,000 Per occurrence limit for multiple claimants
- ☐ Exclusion Approved by Information Technology Director and Risk Manager

- iv. **COMMERCIAL GENERAL LIABILITY.** Covering bodily injury, death, and property damage in a form and with coverages that are satisfactory to County. This insurance shall include personal injury liability, products and completed operations. Coverage shall be written on an occurrence basis. Contractor shall provide proof of insurance of not less than the following amounts as determined by County:

☒ **Required by County** ☐ **Not required by County.**

**Minimum Limits:**

- ☒ \$1,000,000 Per occurrence limit for any single claimant; and
- ☒ \$2,000,000 Per occurrence limit for multiple claimants
- ☐ Exclusion Approved by Risk Manager
- ☐ \$500,000 Per occurrence limit for any single claimant
- ☐ \$1,000,000 Per occurrence limit for multiple claimant

- v. **AUTOMOBILE LIABILITY INSURANCE.** Covering all owned, non-owned, or hired vehicles. This coverage may be written in combination with the Commercial General Liability Insurance (with separate limits for "Commercial General Liability" and "Automobile Liability"). Contractor shall provide proof of insurance of not less than the following amounts as determined by County:

☐ **Required by County** ☒ **Not required by County.**

**Minimum Limits:**

- ☐ Oregon Financial Responsibility Law, ORS 806.060 (\$25,000 property damage/\$50,000 bodily injury \$5,000 personal injury).
- ☐ \$500,000 Per occurrence limit for any single claimant; and
- ☐ \$1,000,000 Per occurrence limit for multiple claimants
- ☐ Exclusion Approved by Risk Manager

- B. **ADDITIONAL INSURED.** The Commercial General Liability insurance required under this Contract shall include Marion County, its officers, employees, and agents as Additional Insureds but only with respect to Contractor's activities to be performed under this Contract. Coverage shall be primary and non-contributory with any other insurance and self-insurance.
- C. **NOTICE OF CANCELLATION OR CHANGE.** There shall be no cancellation, material change, potential exhaustion of aggregate limits or non-renewal of insurance coverage(s) without 30 days written notice from this Contractor or its insurer(s) to County. Any failure to comply with the reporting provisions of this clause shall constitute a material breach of Contract and shall be grounds for immediate termination of this Contract by County.

- D. **CERTIFICATE(S) OF INSURANCE.** Contractor shall provide to County Certificate(s) of Insurance for all required insurance before delivering any Goods and performing any Services required under this Contract. The Certificate(s) must specify all entities and individuals who are endorsed on the policy as Additional Insured (or Loss Payees). Contractor shall pay for all deductibles, self-insured retention, and self-insurance, if any.

**25. NOTICE**

Except as otherwise expressly provided in this Contract, any communications between the parties hereto or notices to be given hereunder shall be given in writing, to Contractor or County at the address or email set forth below or to such other addresses or emails as either party may hereafter indicate in writing. Delivery may be by personal delivery, or mailing the same, postage prepaid.

- A. Any communication or notice by personal delivery shall be deemed delivered when actually given to the designated person or representative.
- B. Any communication or notice mailed shall be deemed delivered five (5) days after mailing. Any notice under this Contract shall be mailed by first class postage delivered to:

To Contractor:

The Pathfinder Network  
Attn: Leticia Longoria-Navarro  
Email: [llongoria-navarro@thepathfindernetwork.org](mailto:llongoria-navarro@thepathfindernetwork.org)  
7305 NE Glisan Street  
Portland, OR, 97213

To County

Contracts and Procurement Manager  
[PO\\_Contracts@co.marion.or.us](mailto:PO_Contracts@co.marion.or.us)  
555 Court Street NE, Suite 4247  
P.O. Box 14500  
Salem, Oregon 97309

**26. SURVIVAL**

All rights and obligations shall cease upon termination or expiration of this Contract, except for the rights and obligations set forth in sections 3, 8, 9, 10, 11, 12, 13, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 26 and 27.

**27. SEVERABILITY**

If any term or provision of this Contract is declared illegal or in conflict with any law by a court of competent jurisdiction, the validity of the remaining terms and provisions that shall not be affected and the rights and obligations of the parties shall be construed and enforced as if the Contract did not contain the particular term or provision held to be invalid.

**28. AMENDMENTS**

This Contract may be amended if mutually agreed to by both parties.

A. Anticipated Amendments

This Contract is anticipated to be amended for the following reasons:

- i. To extend the Contract term and add funds to cover the extension period(s).
- ii. To adjust the method of payment set forth in Exhibit A.

B. Unanticipated Amendments

All other amendments for purposes not listed as Anticipated Amendments will be deemed Unanticipated Amendments.

**29. CONTRACTOR'S REPRESENTATIONS AND WARRANTIES**

Contractor represents and warrants to County that:

- A. Contractor has the power and authority to enter into and perform this Contract.
- B. This Contract, when executed and delivered, is a valid and binding obligation of Contractor, enforceable in accordance with its terms.
- C. Contractor (to the best of Contractor's knowledge, after due inquiry), for a period of no fewer than six calendar years preceding the effective date of this Contract faithfully has complied with:
  - i. All tax laws of this state, including but not limited to ORS 305.620 and ORS chapters 316, 317, and 318;
  - ii. Any tax provisions imposed by a political subdivision of this state that apply to Contractor, to Contractor's property, operations, receipts, or income, or to Contractor's performance of or compensation for any work performed by Contractor;
  - iii. Any tax provisions imposed by a political subdivision of this state that applied to Contractor, or to goods, services, or property, whether tangible or intangible, provided by Contractor; and
  - iv. Any rules, regulations, charter provisions, or ordinances that implemented or enforced any of the foregoing tax laws or provisions.
- D. Any Intellectual Property Rights granted to County under this Contract, and Contractor's Services rendered in the performance of Contractor's obligations under this Contract, shall be provided to County free and clear of any and all restrictions on or conditions of use, transfer, modification, or assignment, and shall be free and clear of any and all liens, claims, mortgages, security interests, liabilities, charges, and encumbrances of any kind.


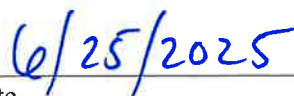
**30. CERTIFICATIONS AND SIGNATURE. THIS CONTRACT MUST BE SIGNED BY AN AUTHORIZED REPRESENTATIVE OF CONTRACTOR**

The undersigned certifies under penalty of perjury both individually and on behalf of Contractor is a duly authorized representative of Contractor, has been authorized by Contractor to make all representations, attestations, and certifications contained in this Contract and to execute this Contract on behalf of Contractor.



**MARION COUNTY SIGNATURES  
BOARD OF COMMISSIONERS:**

Chair \_\_\_\_\_ Date \_\_\_\_\_

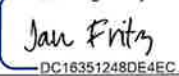
Commissioner \_\_\_\_\_ Date \_\_\_\_\_

Commissioner \_\_\_\_\_ Date \_\_\_\_\_

Authorized Signature:  6/4/2025

Department Director or designee \_\_\_\_\_ Date \_\_\_\_\_

Authorized Signature:  6/5/2025

Chief Administrative Officer \_\_\_\_\_ Date \_\_\_\_\_

Reviewed by Signature:  6/4/2025

Marion County Legal Counsel \_\_\_\_\_ Date \_\_\_\_\_

Reviewed by Signature:  6/4/2025

Marion County Contracts & Procurement \_\_\_\_\_ Date \_\_\_\_\_

**THE PATHFINDER NETWORK SIGNATURE**

Authorized Signature:  6/26/2025

\_\_\_\_\_ Date \_\_\_\_\_

Title: Executive Director

## **EXHIBIT A STATEMENT OF WORK**

### **1. STATEMENT OF SERVICES**

Contractor shall perform Services as described below.

#### **A. GENERAL INFORMATION.**

The passage of House Bill 3194 (2013) established the Justice Reinvestment Act, which invests in community public safety by controlling the growth of Oregon's prison population and diverting drug and property offenders to community-based programs. Public Safety Coordinating Councils apply for state Justice Reinvestment Program (JRP) grants each biennium, which reward success through evidence-based corrections programs.

JRP in Marion County supports successful reentry and prison diversion through a continuum of services to address specific criminogenic needs including pre-release reach-ins, case planning, motivational and cognitive programming, treatment, education, employment services, housing, transportation, and other resource access.

The Community Corrections Division of the Marion County Sheriff's Office is primarily funded through state monies. Stemming from Senate Bill (SB) 267 (2003 Legislative Session), ORS 182.515-525 requires 75% of state funded correctional programs to be evidence-based. Further, OAR 291-031-0320 requires evaluation of correctional programs for fidelity to the principles of evidence-based practices. The Marion County Sheriff's Office uses the Correctional Program Checklist (CPC) and the Risk-Need-Responsivity (RNR) program tool to assess the fidelity of the correctional programs we contract with, and all programs are required to successfully pass a program evaluation with a "high adherence" score of 55-64%.

In March 2023, the Marion County Sheriff's Office solicited a Request for Proposals (RFP) for JRI Services, which allowed for multiple contract awards for the following program categories: Substance Use Treatment, SB 416, Link Up Program, Family Sentencing Alternative Program (FSAP), Peer Support and Mentoring Services, Transition from Jail to Community (TJC) Program, and Resource and Support Services. The RFP identified that the term of the resulting contract(s) would be two years, with an option to extend the term for two-year increments through June 30, 2029. The RFP closed on April 7, 2023, and three successful proposers were awarded contracts for the above programs.

The Pathfinder Network is a non-profit organization that provides clients with tools and support they need to be safe and thrive in their communities by using sound evidence-based programs and practices.

#### **B. REQUIRED SERVICES, DELIVERABLES AND DELIVERY SCHEDULE.**

##### **i. Program Participants Served:**

Services target Adults in Custody (AIC), Transition Center Residents, and Adults on Supervision (AOS) with the Marion County Sheriff's Office who present medium to high criminogenic risk factors. Using evidence-based models, the program delivers cognitive programming in individual



and group settings to reduce criminal behavior, build pro-social skills and motivation, and support a crime-free lifestyle. Mentoring services complement treatment by assisting with transportation, housing, job search, group facilitation, and treatment engagement.

ii. Staffing. Contractor shall provide:

- a. Two (2.0 FTE) full-time Cognitive Behavioral Facilitators.
- b. One (1.0 FTE) full-time bilingual Cognitive Behavioral Facilitator.
- c. One (1.61 FTE) Program Operations Support.
- d. Two (2.0 FTE) Peer Mentors.
  - (1) One full-time bilingual Peer Mentor, and
  - (2) One full-time Peer Mentor who is either:
    - (A) a Certified Recovery Mentor by the Mental Health & Addiction Certification Board of Oregon (MHACBO); or
    - (B) a Peer Support Specialist by the Oregon Health Authority (OHA); or
    - (C) a Certified Alcohol and Drug Counselor by MHACBO.
  - (3) Peer Mentors of each gender are preferred. Peer Mentors shall be required to complete all continuing education required to maintain their certification. The Peer Mentors may have former involvement in the criminal justice system.
  - (4) Mentors shall provide holistic and responsive wrap around services through referrals for ongoing services. Mentoring services shall be provided in an assertive engagement and service navigation format which shall consist of two full-time peer mentors who shall each carry a caseload of 15 to 18 individuals.

iii. Services Provided:

- a. Contractor shall coordinate with County and mutually agree upon curriculum and timeline implementation. Provide staff who can meet certification standards for specific positions. Some positions must meet minimum clearance standards to enter secured facilities.
- b. Provide services at the Marion County Sheriff's Office Jail, Transition Center or other locations operated by the County.
- c. Provide services that are trauma responsive.
- d. Individual sessions with AICs, Residents, and AOSs as needed and utilize Creating Regulation and Resilience communication model within individual 1-on-1 interventions.
- e. Address criminogenic needs including responsivity factors through all phases of treatment.

- f. Utilize evidence-based practices as outlined by the Correctional Program Checklist (CPC) and/or Risk-Need-Responsivity (RNR) program tool.
- g. Provide evidence-based programming targeted at reducing the likelihood of program participants to recidivate.
  - (1) The program shall prioritize serving individuals who are medium or high risk as determined by the Level of Service Case Management Inventory (LS/CMI) assessment and Women's Risk Needs Assessment (WRNA) who are in need of recovery support services.
  - (2) Additionally, the program shall make efforts to ensure services are accessible and responsive to all eligible clients, including those who may face barriers to engagement due to socioeconomic, cultural, or systemic factors.
- h. Address risk factors most likely to lead to future antisocial behavior including substance use, a trauma-informed and cognitive behavioral-approach aimed at addressing barriers to success and mitigating risk.
- i. Contractor shall provide cognitive programming to each identified client in both individual and group format.
- j. Contractor shall provide both Cognitive Behavioral Facilitators and Peer Mentors to deliver group programming using evidence-based and evidence-informed curricula in both open and closed formats. Group interventions shall include, but are not limited to, the following:
  - (1) Healing Trauma (including Healing Trauma for Women)
  - (2) Building Resilience (including Building Resilience for Men)
  - (3) Helping Women Recover: A Program for Treating Addiction
  - (4) Helping Men Recover: A Program for Treating Addiction
  - (5) Free Your Mind (in Segregation and in Transition)
  - (6) Peer Support Groups
  - (7) Special Topic Workshops (e.g., job applications, interview skills)
- k. Provide extensive initial employee training, feedback, coaching, ongoing training, and fidelity monitoring.
- l. Training shall include but is not limited to the following trainings:
  - (1) Pre-and post-assessment delivery of the LS/CMI and WRNA, and how to share the assessment results with participant.
  - (2) Core Correctional Practices (CCP).

- (3) Creating Regulation and Resilience (CR/2) by CORE Associates and Orbis Partners, which is an evidence-based trauma informed communication model that was designed to improve outcomes with clients.
  - (4) Motivational Interviewing (MI).
  - (5) Client centered engagement.
  - (6) Assessment and Case Management.
  - (7) Trauma-Responsive Practices and Healing-Centered Engagement.
  - (8) Training on curriculum they shall facilitate.
  - (9) Monthly individual and group supervision and growth opportunities.
  - (10) Training in recovery programs and resources within Marion County.
- m. Provide peer mentors who shall share their experience of recovery and engage participants in a collaborative and caring relationship to provide personalized peer support that shall include but not be limited to the following:
- (1) Informational and orientation sessions.
  - (2) Recovery planning and coaching.
  - (3) Links and referrals to resources, services, and support.
  - (4) Assertive outreach.
  - (5) Help to manage crises.
  - (6) Individual and group intervention.
  - (7) Skill building.
  - (8) Emotional support and support self-care.
  - (9) Home visits.
  - (10) Peer support groups.
  - (11) Connection to recovery activities and communities of recovery.
  - (12) Attending events and meetings with peers.
  - (13) Modeling of recovery lifestyle.
  - (14) Transportation.
  - (15) Client assistance, incentives, and events.

- n. Demonstrate an understanding of the characteristics of the population being served, including any structural, cultural, and/or linguistic barriers faced by the population. Work with the Marion County Sheriff's Office to respond to those barriers and provide services that are responsive to individual backgrounds, communication needs, and lived experiences.
- o. Motivational enhancement techniques to effectively engage clients based on generally accepted practices.
- p. Maintain a programming file containing documentation of all services provided.
- q. Collaborate, assess, provide options, facilitate, evaluate, and follow-up with participants to build individual, social, and community resources that promote long-term recovery, successful completion of community supervision and successful integration into the community.

C. REPORTING REQUIREMENTS.

- i. Reports are due on a quarterly basis and shall include:
  - a. Name and SID of AICs, Residents, and AOSs who receive services during reporting period
  - b. Attendance records
  - c. The service(s) provided to each AIC, Resident, and AOS during the reporting period (individual sessions, group treatment, mentoring services/activities, assessments, etc.) and who provided the services
  - d. Any additional information requested by County to complete requirements of the funding agency, Oregon Criminal Justice Commission (CJC)
- ii. In addition, the Contractor shall attend staffing meetings as needed and verbally report on progress of clients.
- iii. Additional data tracking may be required if reporting requirements are changed by the funding agency, or if the Marion County Sheriff's Office documents a necessary business need. If such a change is necessary, Contractor will receive written or electronic notification from the Division Commander or Lieutenant outlining what additional information is needed and corresponding justification.
- iv. Any failure to maintain accurate reporting or submissions of monthly invoices may result in the withholding of payment or termination of Contract.

D. SPECIAL REQUIREMENTS:

- i. Evidence Based Practices:
  - a. All services provided under this Contract shall be consistent with the research-based principles for Correctional treatment programs, as recommended by the National Institute of Corrections.

- b. Program interventions shall target dynamic risk factors that can be changed through intervention. At least 80% of the program services and interventions shall target criminal risk factors and more intensive services shall be provided to higher need clients. Examples of targets for change:
  - (1) Recognizing and changing antisocial behavior
  - (2) Increasing self-control, self-management, and problem-solving skills
  - (3) Developing anger management and other emotional regulation skills
  - (4) Developing social skills such as assertiveness, conflict resolution, and empathy
  - (5) Encouraging pro-social peer associations, while reducing those that are anti-social.
  - (6) Providing basic education
  - (7) Improving employability
  - (8) Planning for relapse prevention
- c. Program interventions shall focus on changing thinking or teaching new behavioral skills, shall be action oriented, and shall reinforce appropriate client behavior. Techniques shall be based on social learning theory approaches including modeling the new behavior, step by step and directed practice of new skills, positive and negative feedback, and recognition of progress.
- d. Contractor shall work collaboratively with the Community Corrections Division of the Marion County Sheriff's Office to provide transitional services to participants. Marion County has developed a program that identifies and provides a variety of services to promote effective and safe community reentry and prison diversion.

ii. Prison Rape Elimination Act (PREA)

- a. The Marion County Sheriff's Office is committed to complying with all the requirements of PREA (Prison Rape Elimination Act). To protect AICs from sexual abuse and to ensure they get the help they need if they are victimized, PREA requires all contractors and volunteers to receive specialized training on how to recognize the warning signs and how to report a case.
- b. Contractors, employees, and volunteers that interact with AICs shall:
  - (1) View the PREA Contractor Training Presentation at the following link  
[https://prezi.com/0ebedyz1xjy/?token=f3d32de2c5ff329ee9f60b63ab34e41e8ac49b72cfcc282f4c4e1d9ea58c3af&utm\\_campaign=share&utm\\_medium=copy](https://prezi.com/0ebedyz1xjy/?token=f3d32de2c5ff329ee9f60b63ab34e41e8ac49b72cfcc282f4c4e1d9ea58c3af&utm_campaign=share&utm_medium=copy)
  - (2) Acknowledge the review and receipt of PREA Volunteer and Contractor Information Acknowledgement Form by signing, dating, and returning the form in Exhibit B. Signed acknowledgement forms shall be returned by email to SO-Contracts@co.marion.or.us.

iii. Health Insurance Portability and Accountability Act (HIPAA)

- a. Comply with the Health Insurance Portability and Accountability Act (HIPAA): The Business Associate Contract Provisions required by the Health Insurance Portability and Accountability Act, Pub. Law No. 104-191 (See Exhibit C)

**2. COMPENSATION**

The total amount available for payment to Contractor under Exhibit A, section 2.A and for authorized reimbursement to Contractor under Exhibit A, section 2.C is **\$1,204,134.00**.

- A. **METHOD OF PAYMENT FOR SERVICES:** County shall pay Contractor **\$50,172.25** monthly for completing all Services required under this Contract.
- B. **BASIS OF PAYMENT FOR SERVICES.** County shall pay Contractor monthly progress payments upon County's approval of Contractor's invoice submitted to County for completed Services, but only after County has determined that Contractor has completed, and County has accepted the completed Services.
- C. **EXPENSE REIMBURSEMENT.** County will not reimburse Contractor for any expenses under this Contract.
- D. **GENERAL PAYMENT PROVISIONS.** Notwithstanding any other payment provision of this Contract, failure of Contractor to submit required reports when due, or failure to perform or document the performance of contracted services, may result in withholding of payments under this Contract. Such withholding of payment for cause shall begin thirty (30) days after written notice is given by County to Contractor, and shall continue until Contractor submits required reports, performs required services or establishes, to County's satisfaction, that such failure arose out of causes beyond control, and without the fault or negligence of Contractor.
- E. **INVOICES.** Contractor shall send all invoices to County's Contract Administrator at the address specified below or to any other address as County may indicate in writing to Contractor.

**Marion County**  
**Attn: Sheriff's Office, Kristy Witherell**  
**PO BOX 14500**  
**Salem, OR 97309**  
**SO-Contracts@co.marion.or.us**

## Exhibit B

### PREA Volunteer and Contractor Information Acknowledgement Form

Our goal at The Marion County Sheriff's Office is to keep everyone safe. Part of achieving that goal is making sure everyone understands how to prevent, detect, and respond to sexual misconduct. All Contractors, Volunteers and Employees must understand PREA (Prison Rape Elimination Act) rules and how to report a problem, or issue in the unlikely event misconduct is witnessed or reported by a victim.

**Important Rules to Know:** No one is ever allowed to engage in sexual misconduct.

- Sexual misconduct includes any kind of sexual contact, regardless of whether the other party agreed to the contact or not.
- This also includes sexual harassment: saying sexual things, saying things about someone's body, talking about whom someone likes to date, or making offensive gestures or comments.

Employees, contractors, and volunteers are prohibited from having any kind of romantic relationship with an adult in custody. There is no such thing as consent to sexual activity in a correctional setting.

Employees, contractors, and volunteers are prohibited from sharing personal details, such as their personal contact information, except in order to carry out their professional responsibilities. Similarly, employees, volunteers, and contractors are prohibited from contacting AIC outside of each facility through any means (e.g., in person meetings, texting, or on social media), except in order to carry out their professional responsibilities.

**How We Keep Everyone Safe:** At the Marion County Sheriff's Office, we do a number of things to keep everyone safe, including:

- Educating adults in custody about their right to be free from sexual misconduct.
- Conduct background checks of the individuals we hire.
- Training employees, volunteers and contractors in our policies on preventing, detecting, and responding to sexual misconduct.
- Maintaining appropriate supervision of adults in custody.
- Offering a number of ways adults in custody and others can report problems at each facility.
- Fully investigating all allegations of sexual misconduct.
- Providing services and support to adults in custody who allege they have been sexually abused.

- Protecting employees and adults in custody from retaliation for reporting problems or helping with an investigation.

**What to Do If Sexual Misconduct is suspected, witnessed, or reported:**

- If an incident of sexual misconduct is witnessed or suspected, you must report it immediately by contacting a deputy or non-sworn employee.
- If an adult in custody discloses something that suggests an incident of sexual misconduct has occurred, stay calm, listen to what they are saying, take the report seriously, and convey a message of support (e.g., "I'm glad you were strong enough to come to me"). Let the adults in custody know the incident will be reported and an investigation will be conducted to make sure they are safe. Inform them the information will not be shared beyond those who need to know to fix the problem.
- If an adult in custody wants to share an incident and asks that it not be repeated, let them know about your limits of confidentiality. This includes reporting certain behaviors by law once you have knowledge or reasonable suspicion that a crime is being or has been committed.
- For example, you might say, "I am glad you came to me, and I can understand why you would not want me to tell anyone. If it is about someone hurting, harassing, or threatening you I am required to report it. I respect your decision if you do not want to tell me as a result. But if you tell me, I can work with you to get help."

Questions: If you have questions pertaining to your PREA responsibilities or other facility rules, or your responsibilities while you are here, you may contact us by calling the Marion County Jail's Administrative section at (503)-581-1183.

Acknowledgement: By signing this form, you acknowledge that you have received, read, and understand your responsibilities regarding The Marion County Sheriff's Office sexual misconduct prevention, detection, and response policies and procedures.

Printed Name: \_\_\_\_\_  
Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Exhibit C

### HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT BUSINESS ASSOCIATE CONTRACT PROVISIONS

#### INTRODUCTION

This Addendum to the contract between County, a political subdivision of the State of Oregon, hereinafter called the County, and The Pathfinder Network, hereinafter called Contractor is required by the Health Insurance Portability and Accountability Act of 1996, (HIPAA), as amended.

WHEREAS, County will make available or transfer to Contractor certain information in conjunction with goods or services that are being provided by Contractor to County, that is confidential and must be afforded special treatment and protection.

WHEREAS, Contractor will have access to or receive from County certain information that can be received, maintained, used or disclosed only in accordance with this Contract and the Department of Health and Human Services Security Rule and Privacy Rule, 45 Code of Federal Regulations (CFR) Parts 160, 162 and 164.

NOW THEREFORE, the parties agree as follows:

#### 1. Definitions.

- a. BUSINESS ASSOCIATE shall mean The Pathfinder Network.
- b. BREACH means acquisition, access, use or disclosure of protected health information (PHI) in a manner that: (i) is not permitted by the HIPAA Privacy Regulations; (ii) poses a significant risk of financial, reputational, or other harm to the individual; and (iii) is not excluded from the definition of "Breach" found at 45 CFR 164.402. In the event of any inconsistency between the definition of "Breach" in this Agreement and the definition in the Privacy Regulations, the definition in the Privacy Regulations will control.
- c. COVERED ENTITY shall mean Marion County.
- d. HITECH Act shall mean the Health Information Technology for Economic and Clinical Health Act, Title XIII of the American Recovery and Reinvestment Act Public. Law No. 111-5.
- e. INDIVIDUAL shall mean the person who is the subject of the information and has the same meaning as the term "individual" defined in 45 CFR 160.103 and includes a person who qualifies as a personal representative pursuant to 45 CFR 164.502 (g).
- f. PRIVACY RULE shall mean the Standards for Privacy of Individually Identifiable Health Information at 45 CFR Parts 160 and 164, Subparts A and E.
- g. PROTECTED HEALTH INFORMATION shall have the same meaning as the term in 45 CFR 160.103, limited to information created or received by Business Associate from or on behalf of Covered Entity.
- h. REQUIRED BY LAW shall have the same meaning as the term in 45 CFR 164.103.

- i. SECRETARY shall mean the Secretary of the federal Department of Health and Human Services (HHS) and any other HHS officer or employee with delegated authority.
- j. SECURITY RULE shall mean the Security Standards for the Protection of Electronic Protected Health Information at 45 CFR Part 160, and 164, Subparts A and C.
- k. UNSECURED PROTECTED HEALTH INFORMATION shall mean Protected Health Information in any form, including electronic, paper or verbal, that is not rendered usable, unreadable, or indecipherable to unauthorized individuals through the use of a technology or methodology specified by the Secretary pursuant to the HITECH Act, as such guidance may be updated by the Secretary from time to time.

Terms used, but not otherwise defined, in the Agreement shall have the same meaning as those terms in 45 CFR 160.103, 164.304 and 164. 501.

2. **Term.**

The term of the HIPAA obligations under this addendum shall commence as of the effective date of this contract and shall expire when all of the information provided by Covered Entity to Business Associate, or created or received by Business Associate on behalf of Covered Entity, is destroyed or returned to Covered Entity, or if it is infeasible to return or destroy protected health information, protections are extended to the information in accordance with the termination provisions in this contract.

3. **Limits on Use and Disclosure.**

Business Associate shall not use or disclose protected health information provided or made available by Covered Entity for any purpose other than as expressly permitted or required by this contract or as Required by Law.

4. **Permitted Uses and Disclosures by Business Associate.**

a. **Statutory Duties.**

- (1) Business Associate acknowledges that it has a statutory duty under the HITECH Act to, among other duties:

- (A) effective February 17, 2010, use and disclose Protected Health Information only in compliance with 45 C.F.R. § 164.504(e) (the provisions of which have been incorporated into this Agreement); and
- (B) effective February 17, 2010, comply with 45 C.F.R. §§ 164.308 ("Security Standards: General Rules"), 164.310 ("Administrative Safeguards"), 164.312 ("Technical Safeguards"), and 164.316 ("Policies and Procedures and Documentation Requirements"). In complying with 45 C.F.R. § 164.312 ("Technical Safeguards"), Business Associate shall consider guidance issued by the Secretary pursuant to Section 13401(c) of the HITECH Act and, if a decision is made to not follow such guidance, document the rationale for that decision.

- (2) Business Associate acknowledges that its failure to comply with these or any other statutory duties could result in civil and/or criminal penalties under 42 U.S.C. §§1320d-5 and 1320d-6.

(3) As of the effective date of Section 13405(d) of the HITECH Act, Business Associate may not receive direct or indirect remuneration in exchange for Protected Health Information unless permitted by the Act or regulations issued by the Secretary.

b. General Use and Disclosure Provision.

Except as otherwise limited in this contract, Business Associate may use or disclose protected health information to perform the functions, activities or services for, or on behalf of, Covered Entity as specified in the contract between the parties, provided that such use or disclosure would not violate the Security and Privacy Rules if done by the Covered Entity, or the minimum necessary policies of Covered Entity.

c. Permissible Requests by Covered Entity.

Covered Entity shall not request Business Associate to use or disclose Protected Health Information in any manner that would not be permissible under the Privacy Regulations if done by Covered Entity.

5. **Additional Purposes for Uses and Disclosures by Business Associate.**

(a) Except as otherwise limited in this Contract, Business Associate may use protected health information for the proper management and administration of the Business Associate or to carry out the legal responsibilities of the Business Associate.

(b) Except as otherwise limited in this Contract, Business Associate may disclose protected health information for the proper management and administration of the Business Associate, provided that:

(i) The disclosure is required by Law;

(ii) Reasonable assurances are obtained from the person to whom the information is disclosed that it will remain confidential and be used or further disclosed only as Required by Law or for the purpose for which it was disclosed to the person, that the person will use appropriate safeguards to prevent use or disclosure of the information, and that the person immediately notifies Business Associate of any instances of which the confidentiality of the information has been breached per section 6.d of this Contract;

(iii) Except as otherwise limited in this Contract, Business Associate may use protected health information to provide data aggregation services to Covered Entity as permitted by 45 CFR 164.504(e)(2)(i)(B).

(iv) Business Associate may use protected health information to report violations of law to appropriate Federal and State authorities, consistent with 45 CFR 164.502(j)(1).

(v) As of the effective date of Section 13405(d) of the HITECH Act, Business Associate may not receive direct or indirect remuneration in exchange for Protected Health Information unless permitted by the Act or regulations issued by the Secretary.

**6. Business Associate Obligations:**

- a. Limits on Use and Further Disclosure Established by Contract and Law. Business Associate agrees that information provided or made available by Covered Entity shall not be further used or disclosed other than as permitted or required by the Contract or as Required by Law.
- b. Appropriate Safeguards. Business Associate agrees to use appropriate safeguards to prevent use or disclosure of the protected health information other than as provided for by this Contract.
- c. Mitigation of Harmful Effects. Business Associate agrees to mitigate, to the extent practicable, any harmful effect that is known to Business Associate of the use or disclosure of protected health information by Business Associate in violation of the requirements of this Contract.
- d. Reports of Breach. Per the Health Information Technology for Economic and Clinical Health (HITECH) Act, Title XIII of Division A and Title IV of Division B of the American Recovery and Reinvestment Act of 2009 (ARRA) Public. Law 111-5, Business Associate agrees to report to Covered Entity as soon as possible any use or disclosure of the protected health information not provided for by this Contract of which it becomes aware. If a breach of unsecured protected health information occurs at or by a Business Associate, the Business Associate must notify the Covered Entity no later than 60 days from the discovery of the breach. To the extent possible, the Business Associate should provide the Covered Entity with the identification of each individual affected by the breach as well as any information required to be provided by the Covered Entity in its notification to affected individuals.
- e. Subcontractors and Agents. Business Associate agrees to ensure that any agent, including any subcontractor, to whom it provides protected health information received from, or created by Business Associate on behalf of Covered Entity agrees in writing to the same terms, conditions and restrictions on the use and disclosure of protected health information as contained in this Contract.
- f. Right of Access to Information. Business Associate agrees to provide access, at the request of Covered Entity, to protected health information in a Designated Record Set, either to the Covered Entity, or as directed by Covered Entity to an Individual. This right of access shall conform with and meet the requirements of 45 CFR 164.524, including substitution of the words "Covered Entity" with Business Associates where appropriate.
- g. Amendment and Incorporation of Amendments. Business Associate agrees to make and incorporate any amendments to protected health information in a Designated Record Set that the Covered Entity directs or agrees to pursuant to 45 CFR 164.526.
- h. Provide Accounting. Business Associate agrees to make internal practices, books, and records, including policies and procedures and protected health information relating to the use and disclosure of protected health information received from, or created or received by Business Associate on behalf of, Covered Entity available to Covered Entity, the Secretary, or the Secretary's designee for the purposes of determining compliance with the Security and Privacy Rules.
- i. Documentation of Disclosures. Business Associate agrees to document disclosures of protected health information and information related to these disclosures as would be

required for Covered Entity to respond to a request by an Individual for an accounting of disclosures of protected health information in accordance with 45 CFR 164.528.

- j. Access to Documentation of Disclosures. Business Associate agrees to provide Covered Entity information collected in accordance with Section 6(i) of this Contract, to permit Covered Entity to respond to a request by an Individual for an accounting of disclosures of protected health information in accordance with 45 CFR 164.528.
- k. False Claims, Fraud and Abuse. Business Associate shall cooperate with and participate in activities to implement and enforce the Covered Entity's policies and procedures to prevent, detect and investigate false claims, fraud and abuse relating to Oregon Health Plan, Medicare or Medicaid funds. Business Associate shall cooperate with authorized State of Oregon entities and Centers for Medicare and Medicaid (CMS) in activities for the prevention, detection and investigation of false claims, fraud and abuse. Business Associate shall allow the inspection, evaluation or audit of books, records, documents, files, accounts, and facilities as required, to investigate the incident of false claims, fraud or abuse. Business Associate is required to verify that their staff and Contractors are not excluded from providing services under this contract funded by Medicare and Medicaid before services are provided. Business Associate is required to check the following databases for excluded individuals and entities:  
 Office of Inspector General (OIG)  
<https://oig.hhsc.state.tx.us/Exclusions/Search.aspx>  
 Excluded Parties List System (EPLS) [www.epls.gov](http://www.epls.gov)

## 7. **Obligations of Covered Entity.**

- a. Limitations in Notice of Privacy Practices. Covered Entity shall notify Business Associate of any limitations in its notice of privacy practices of Covered Entity, in accordance with 45 CFR 164.520, to the extent that the limitation may affect Business Associate's use or disclosure of protected health information.
- b. Changes in Use or Disclosure of Protected Health Information. Covered Entity shall notify Business Associate of any changes in, or revocation of, permission by Individual to use or disclose protected health information, to the extent that the changes may affect Business Associate's use or disclosure of protected health information.
- c. Restrictions on Use or Disclosure of Protected Health Information. Covered Entity shall notify Business Associate of any restriction to the use or disclosure of protected health information, that Covered Entity has agreed to in accordance with 45 CFR 164.522, to the extent that the restriction may affect Business Associate's use or disclosure of protected health information.

## 8. **Permissible Requests by Covered Entity.**

Covered Entity shall not request Business Associate to use or disclose protected health information in any manner that would not be permissible under the Security and Privacy Rules if done by Covered Entity, except if the Business Associate will use or disclose protected health information for, and the Contract includes provisions for, data aggregation or management and administrative activities of Business Associate.

**9. Security Assurances, the Business Associate will.**

- a. Implement administrative, physical, and technical safeguards that reasonably and appropriately protect the confidentiality, integrity, and availability of any electronic Protected Health Information that it creates, receives, maintains, or transmits on behalf of the County as required by the Health Insurance Portability and Accountability Act of 1996 and the requirements of Health Insurance Reform, the Security Standards (45CFR Parts 160, 162 & 164); and, effective February 17, 2010, to comply with the provisions of the Security Rule identified in this Agreement.
- b. Ensure that any agent, including a subcontractor, to whom it provides such information, agrees to implement reasonable and appropriate safeguards to protect it;
- c. Report to the County any material attempted or successful unauthorized access, use, disclosure, modification, or destruction of information, interference with system operations in an information system, or any security incident of which it becomes aware;
- d. Authorize termination of the contract by the County, if the County determines that the Business Associate has violated a material term of the contract.

**10. Termination of Contract.**

- a. Termination for Cause. Upon Covered Entity's knowledge of a material breach by Business Associate, Covered Entity shall either:
  - (1) Provide an opportunity for Business Associate to cure the breach or end the violation and terminate this Contract, if Business Associate does not cure the breach or end the violation within the time specified by Covered Entity;
  - (2) Immediately terminate this Contract, if Business Associate has breached a material term of this Contract and cure is not possible; or
  - (3) If neither termination nor cure is feasible, Covered Entity shall report the violation to the Secretary.
- b. Effect of Termination.
  - (1) Except as provided in paragraph (2) of this section, upon termination of this Contract, for any reason, Business Associate shall return or destroy all protected health information received from Covered Entity, or created or received by Business Associate on behalf of Covered Entity. This provision shall apply to protected health information that is in the possession of subcontractors or agents of Business Associate. Business Associate, its subcontractors or agents, shall retain no copies of the protected health information. In the event that Business Associate requests protected health information, Covered Entity retains the right to grant or deny.
  - (2) In the event that Business Associate determines that returning or destroying protected health information is infeasible, Business Associate shall provide to Covered Entity notification of the conditions that make return or destruction infeasible. Upon written notice to Covered Entity that return or destruction of protected health information is infeasible, Business Associate shall extend the protections of this Contract to the protected health information and limit further

uses and disclosures of protected health information to those purpose that make the return or destruction infeasible, for so long as Business Associate, its subcontractors or agents maintains protected health information.

**11. Miscellaneous Provisions.**

- a. **Regulatory References.** A reference in this Contract to a section in the Security and Privacy Rules means the section as in effect or as amended.
- b. **Amendment.** The Parties agree to take any action as is necessary to amend this Contract from time to time needed for Covered Entity to comply with the requirements of the Security and Privacy Rules and the Health Insurance Portability and Accountability Act of 1996.
- c. **Survival.** The respective rights and obligations of Business Associate under Section 10 (b) of this Contract, Effect of Termination, shall survive the termination of this Contract.
- d. **Interpretation.** Any ambiguity in this Contract shall be resolved to permit Covered Entity to comply with the Security and Privacy Rules.
- e. **Entire Agreement.** This Contract consists of this Addendum and the Contract, together which constitutes the entire agreement between the Parties. Any alterations, variations, modifications or waivers of any provisions shall be valid only when they have been submitted in writing and approved by the Parties.

**12. Qualified Service Organization Contract Provisions.**

- a. **CONTRACTOR** is required to follow the Federal Drug and Alcohol law 42 C.F.R. Part 2, Subchapter A, as amended.
- b. **COUNTY** will make available or transfer to **CONTRACTOR** certain information in conjunction with goods or services that are being provided by **CONTRACTOR** to **COUNTY**, that is confidential and must be afforded special treatment and protection.
- c. **CONTRACTOR** will have access to or receive from **COUNTY** certain information that can be received, maintained, used, or disclosed only in accordance with this Contract and the Federal Drug and Alcohol law 42 C.F.R. Part 2, Subchapter A.
- d. **CONTRACTOR** Shall:
  - (1) Acknowledge that in receiving, storing, processing, or otherwise dealing with any information from the Program about the patients in the Program, it is fully bound by the provisions of the federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 C.F.R. Part 2; and
  - (2) Undertake to resist in judicial proceedings any effort to obtain access to information pertaining to patients otherwise than as expressly provided for in the federal confidentiality regulations, 42 C.F.R. Part 2.

DocuSign Envelope ID: 2F151729-E45C-4012-A31B-829524DEEFBA

## Exhibit D



**BUDGET PROPOSAL for 3.0 FTE Facilitators and 2.0 FTE Peer Support Specialists**  
**for Marion County Sheriffs Office - Programming and Services for Transition Center and Jail and Peer Support Services**

		<b>Year One</b> 12 Months	<b>Year Two</b> 12 Months	<b>Total</b> 24 Months
<b>PERSONNEL &amp; FRINGE:</b>	<b>FTE</b>			
6.61 FTE; Incl Fringe				
Program Operations Support	1.61	113,699	113,699	227,398
1.0 FTE Peer Support Specialist, 1.0 FTE Bilingual Peer Support Specialist	5.00	360,450	360,450	720,900
2.0 FTE Facilitator, and 1.0 FTE Bilingual Facilitator				
<b>TOTAL PERSONNEL &amp; RELATED:</b>	<b>6.61</b>	<b>474,149</b>	<b>474,149</b>	<b>948,298</b>
<b>NON-PERSONNEL DIRECT EXPENSE:</b>				
Travel & Mileage		8,385	8,385	16,769
Meetings, Training, Supervision, Observation, etc. (paid @ State of Oregon rates).				
Direct Operations Supplies		41,003	41,003	82,006
Supplies, curriculum, telecomm., training, and other direct program exp.				
<b>TOTAL NON-PERSONNEL DIRECT EXPENSE:</b>		<b>49,388</b>	<b>49,388</b>	<b>98,775</b>
<b>TOTAL DIRECT EXPENSE:</b>		<b>523,537</b>	<b>523,537</b>	<b>1,047,073</b>
Administrative Reimbursement @ 15%		78,530	78,530	157,061
<b>TOTAL PROGRAM EXPENSE:</b>		<b>602,067</b>	<b>602,067</b>	<b>1,204,134</b>

Prepared by Director of Finance Jennifer Beck and Executive Director Leticia Longoria-Navarro.

Monthly Total: \$50,172.26



**Contract Review Sheet**

Contract for Services

**SO-6478-25**Title: **Justice Reinvestment Initiative Services: Stabilization Mentor Program**Contractor's Name: **The Pathfinder Network**Department: **Sheriff's Office**Contact: **Kristy Witherell**Analyst: **Sandra Fixsen**Phone #: **(503) 373-4402**Term - Date From: **Upon Signature**Expires: **December 31, 2025**Original Contract Amount: **\$ 206,813.00**Previous Amendments Amount: **\$ -**Current Amendment: **\$ -**New Contract Total: **\$ 206,813.00** Amd% **0%**Outgoing Funds ☐ Federal Funds ☐ Reinstatement ☐ Retroactive ☐ Amendment greater than 25%Source Selection Method: **20-0260 Request for Proposal**RFP# **SO1637-24**

## Description of Services or Grant Award

In preparation for the reopening of the Stabilization Center, the Sheriff's Office temporarily closed the Transition Center, impacting several programs and services that were funded through Justice Reinvestment, including deputy positions, materials and services, and community-based support. With these services paused, the Local Public Safety Coordinating Council approved reallocating unspent Justice Reinvestment funds to support a new Stabilization Mentor Program. To implement this initiative, the Sheriff's Office issued a Request for Proposals (RFP) from January 9 – January 23, 2025, seeking a provider to offer mentorship, resource and referral support, cognitive-behavioral programming, peer-support, and other related services. The Pathfinder Network submitted a proposal that met the program's needs and was selected as the service provider.

This contract is for \$206,813.00 and will expire on December 31, 2025.

Desired BOC Session Date: **4/2/2025**Contract should be in DocuSign by: **3/12/2025**Agenda Planning Date: **3/20/2025**Printed packets due in Finance: **3/18/2025**Management Update: **3/18/2025**BOC upload / Board Session email: **3/19/2025**BOC Session Presenter(s) **Commander Mike Hartford**Code: **Y****REQUIRED APPROVALS**

DocuSigned by:  
  
**F4592AE8CAA542C**  
**3/12/2025**  
 Finance - Contracts Date

DocuSigned by:  
  
**81945E054DB44EB**  
**3/18/2025**  
 Contract Specialist Date

Signed by:  
  
**60C98A6E708240B**  
**3/18/2025**  
 Legal Counsel Date

DocuSigned by:  
  
**DC1B351248DE4EC**  
**3/18/2025**  
 Chief Administrative Officer Date



## MARION COUNTY BOARD OF COMMISSIONERS

**Board Session Agenda Review Form**Meeting date: April 2, 2025Department: Sheriff's OfficeTitle: Approve the Contract for Services with Pathfinder Network for \$206,813.00Management Update/Work Session Date: March 11, 2025 Audio/Visual aids ☐Time Required: 10 minutes Contact: Kristy Witherell Phone: x4402

## Requested Action:

Consider approval of the Contract for Services with The Pathfinder Network in the amount of \$206,813.00 to provide the coordination of legal, medical, educational, and employment support resources to Marion County Sheriff's Office clients through December 31, 2025.

Issue, Description  
& Background:

In preparation for the reopening of the Stabilization Center, the Sheriff's Office temporarily closed the Transition Center, impacting several programs and services that were funded through Justice Reinvestment, including deputy positions, materials and services, and community-based support. With these services paused, the Local Public Safety Coordinating Council approved reallocating unspent Justice Reinvestment funds to support a new Stabilization Mentor Program. To implement this initiative, the Sheriff's Office issued a Request for Proposals (RFP) from January 9 – January 23, 2025, seeking a provider to offer mentorship, resource and referral support, cognitive-behavioral programming, peer-support, and other related services. The Pathfinder Network submitted a proposal that met the program's needs and was selected as the service provider.

## Financial Impacts:

The total amount of this contract through December 31, 2025 is \$206,813.00.

Impacts to Department  
& External Agencies:

The Justice Reinvestment Program helps by reducing recidivism through evidence-based practices and data-driven research; increasing public safety through collaboration; and increasing offender accountability.

## List of attachments:

Board Agenda Form, Contract, Attachment A, Addendum #1

## Presenter:

Commander Mike Hartford

Department Head  
Signature:

DocuSigned by:

Jay Bergman

A8360599C95D420

**MARION COUNTY  
CONTRACT FOR SERVICES  
SO-6478-25**

This Contract is between Marion County (a political subdivision of the State of Oregon) hereinafter called County, and The Pathfinder Network, a Nonprofit hereinafter called Contractor.

**RECITALS**

WHEREAS, County issued Request for Proposal SO1637-24 for Justice Reinvestment Initiative (JRI) Services: Stabilization Mentor Program on Thursday, January 9, 2025.

WHEREAS, The Pathfinder Network submitted a proposal in response to SO1637-25 on January 21, 2025, which was determined to be responsive and responsible.

WHEREAS, County Awarded the contract to The Pathfinder Network on January 30, 2025.

WHEREAS, County wishes to engage Contractor to provide the services set forth in Exhibit A.

Contractor agrees to perform, and County agrees to pay for, the services and deliverables described in Exhibit A (the "Work").

**1. TERM**

This Contract is effective on the date it has been signed by all parties and all required County approvals have been obtained. This Contract expires on **December 31, 2025**. The parties may extend the term of this Contract provided that the total Contract term does not extend beyond March 31, 2026.

**2. DOCUMENTS / ORDER OF PRECEDENCE**

This Agreement consists of the following documents, each of which is attached and incorporated herein by reference:

- A. Exhibit A – Statement of Work
- B. Attachment A – PREA Acknowledgement Form
- C. Attachment B – HIPAA Acknowledgement Form
- D. Attachment C – Vendor Cost Proposal Submission Form

**3. CONSIDERATION**

- A. The maximum, not-to-exceed compensation payable to Contractor under this Contract, which includes any allowable expenses, is **\$206,813.00**. County will not pay Contractor any amount in excess of the not-to-exceed compensation of this Contract for completing the Work and will not pay for Work performed before the date this Contract becomes effective or after the termination of this Contract. If the maximum compensation is increased by amendment of this Contract, the amendment must be fully effective before Contractor performs Work subject to the amendment.



- B. Interim payments to Contractor shall be made in accordance with the payment schedule and requirements in Exhibit A.
- C. If specified below, county's payments to Contractor under this agreement will be paid in whole or in part with federal funds. If so specified, by signing this agreement, Contractor certifies neither it nor its employees, contractors, subcontractors or subgrantees who will perform the Project activities are currently employed by an agency or department of the federal government. If applicable, Contractor shall comply with Exhibit B: Appendix II to Part 200—Contract Provisions For Non-Federal Entity Contracts Under Federal Awards
- In accordance with 2 CFR 200.331, Contractor has been designated:
- ☐ Subrecipient
- ☐ Contractor/Vendor
- ☒ Not applicable – (there are no federal funds tied to the contract)

#### 4. COMPLIANCE WITH STATUTES AND RULES

- A. County and Contractor agree to comply with the provisions of this Contract, its exhibits and attachments and all applicable federal, state, and local statutes and rules.

Unless otherwise specified, responsibility for all taxes, assessment, and any other charges imposed by law upon employers shall be the sole responsibility of Contractor. Failure of Contractor or County to comply with the provisions of this Contract and all applicable federal, state, and local statutes and rules shall be cause for termination of this Contract as specified in sections concerning recovery of funds and termination.

County's performance under this Contract is conditioned upon Contractor's compliance with the obligations intended for contractors under ORS 279B.220, 279B.225 (if applicable to this Contract), 279B.230, 279B.235 (if applicable to this Contract) and ORS 652, which are incorporated by reference herein.

- B. Contractor must, throughout the duration of this Contract and any extensions, comply with all tax laws of this state and all applicable tax laws of any political subdivision of this state. For the purposes of this Section, "tax laws" includes all the provisions described in subsection 29. C. (i) through (iv) of this Contract.

Any violation of subsection B of this section shall constitute a material breach of this Contract. Further, any violation of Contractor's warranty, in subsection 29.C of this Contract, that Contractor has complied with the tax laws of this state and the applicable tax laws of any political subdivision of this state also shall constitute a material breach of this Contract. Any violation shall entitle County to terminate this Contract, to pursue and recover any and all damages that arise from the breach and the termination of this Contract, and to pursue any or all of the remedies available under this Contract, at law, or in equity, including but not limited to:

- i. Termination of this Contract, in whole or in part;
- ii. Exercise of the right of setoff, and withholding of amounts otherwise due and owing to Contractor, in an amount equal to State's setoff right, without penalty; and

- iii. Initiation of an action or proceeding for damages, specific performance, declaratory or injunctive relief. County shall be entitled to recover any and all damages suffered as the result of Contractor's breach of this Contract, including but not limited to direct, indirect, incidental and consequential damages, costs of cure, and costs incurred in securing replacement Services.

- C. These remedies are cumulative to the extent the remedies are not inconsistent, and County may pursue any remedy or remedies singly, collectively, successively, or in any order whatsoever.

**5. CIVIL RIGHTS, REHABILITATION ACT, AMERICANS WITH DISABILITIES ACT AND TITLE VI OF THE CIVIL RIGHTS ACT**

Contractor agrees to comply with the Civil Rights Act of 1964, and 1991, Americans with Disabilities Act of 1990, and Section 504 of the Rehabilitation Act of 1973, and Title VI as implemented by 45 CFR 80 and 84 which states in part, No qualified person shall on the basis of disability, race, color, or national origin be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any program or activity which received or benefits from federal financial assistance.

**6. TIME IS OF THE ESSENCE**

Contractor agrees that time is of the essence in the performance of this Contract.

**7. FORCE MAJEURE**

Neither County nor Contractor shall be responsible for any failure to perform or for any delay in the performance of any obligation under this Contract caused by fire, riot, acts of God, terrorism, war, or any other cause which is beyond the breaching party's reasonable control. Contractor shall, however, make all reasonable efforts to remove or eliminate the cause of Contractor's delay or breach and shall, upon the cessation of the cause, continue performing under this Contract. County may terminate this Contract upon written notice to Contractor after reasonably determining that the delay or breach will likely prevent successful performance of this Contract.

**8. FUNDING MODIFICATION**

- A. County may reduce or terminate this Contract when state or federal funds are reduced or eliminated by providing written notice to the respective parties.
- B. In the event the Board of Commissioners of County reduces, changes, eliminates, or otherwise modifies the funding for any of the services identified, Contractor agrees to abide by any such decision including termination of service.

**9. RECOVERY OF FUNDS**

Expenditures of Contractor may be charged to this Contract only if they (1) are in payment of services performed under this Contract, (2) conform to applicable state and federal regulations and statutes, and (3) are in payment of an obligation incurred during the Contract period.

Any County funds spent for purposes not authorized by this Contract and payments by County in excess of authorized expenditure shall be deducted from future payments or refunded to County no later than thirty (30) days after notice of unauthorized expenditure or notice of excess payment.

Contractor shall be responsible to repay for prior contract period excess payments and un-recovered advanced payments provided by County. Repayment of prior period obligations shall be made to County in a manner agreed on.

## **10. ACCESS TO RECORDS**

- A. Contractor shall permit authorized representatives of County, State of Oregon, or the applicable audit agencies of the U.S. Government to review the records of Contractor as they relate to the Contract services in order to satisfy audit or program evaluation purposes deemed necessary by County and permitted by law.
- B. Contractor agrees to establish and maintain financial records, which indicate the number of hours of work provided, and other appropriate records pertinent to this Contract shall be retained for a minimum of three (3) years after the end of the Contract period. If there are unresolved audit questions at the end of the three-year period, the records must be maintained until the questions are resolved.

## **11. REPORTING REQUIREMENTS**

Contractor shall provide County with periodic reports at the frequency and with the information prescribed by County. Further, at any time, County has the right to demand adequate assurances that the services provided by Contractor shall be in accordance with the Contract. Such assurances provided by Contractor shall be supported by documentation in Contractor's possession from third parties.

## **12. CONFIDENTIALITY OF RECORDS**

- A. Contractor shall not use, release, or disclose any information concerning any employee, client, applicant or person doing business with County for any purpose not directly connected with the administration of County's or Contractor's responsibilities under this Contract except upon written consent of County, and if applicable, the employee, client, applicant or person.
- B. Contractor shall ensure that its agents, employees, officers, and subcontractors with access to County and Contractor records understand and comply with this confidential provision.
- C. If Contractor receives or transmits protected health information, Contractor shall enter into a Business Associate Agreement with County, which shall become part of this Contract, if attached hereto.
- D. Client records shall be kept confidential in accordance with ORS 179.505, OAR 309-11-020, 45 CFR 205.50 and 42 CFR Part 2 as applicable.

## **13. INDEMNIFICATION AND INSURANCE**

- A. Contractor shall defend, save, indemnify, and hold harmless County, its officers, agents, and employees from and against all claims, suits, actions, losses, damages, liabilities, costs, and expenses of any nature whatsoever, including attorney fees, resulting from, arising out of, or relating to the activities of Contractor or its officers, employees, subcontractors, or agents under this Contract. Contractor shall have control of the defense and settlement of any claim that is subject to this section. However, neither Contractor nor any attorney engaged by Contractor shall defend the claim in the name of either County or any department of County, nor purport to act as legal representative of either County or any of its departments, without first receiving from County Legal Counsel authority to act as legal counsel for County, nor shall Contractor settle any claim on behalf of County without the approval of County Legal Counsel. County may, at its election and expense, assume its own defense and settlement.

- B. Contractor shall obtain the insurance required under section 24 prior to performing under this Contract and shall maintain the required insurance throughout the duration of this Contract and all warranty periods.
- C. County, pursuant to applicable provisions of ORS 30.260 to 30.300, maintains a self-insurance program that provides property damage and personal injury coverage.

**14. EARLY TERMINATION**

This Contract may be terminated as follows:

- A. County and Contractor, by mutual written agreement, may terminate this Contract at any time.
- B. County in its sole discretion may terminate this Contract for any reason on 30 days written notice to Contractor.
- C. Either County or Contractor may terminate this Contract in the event of a breach of the Contract by the other. Prior to such termination the party seeking termination shall give to the other party written notice of the breach and intent to terminate. If the party committing the breach has not entirely cured the breach within 15 days of the date of the notice, then the party giving the notice may terminate the Contract at any time thereafter by giving a written notice of termination.
- D. Notwithstanding section 14C, County may terminate this Contract immediately by written notice to Contractor upon denial, suspension, revocation, or non-renewal of any license, permit or certificate that Contractor must hold to provide services under this Contract.

**15. PAYMENT ON EARLY TERMINATION**

Upon termination pursuant to section 14, payment shall be made as follows:

- A. If terminated under 14A or 14B for the convenience of County, County shall pay Contractor for Work performed prior to the termination date if such Work was performed in accordance with the Contract. County shall not be liable for direct, indirect, or consequential damages. Termination shall not result in a waiver of any other claim County may have against Contractor.
- B. If terminated under 14C by Contractor due to a breach by County, then County shall pay Contractor for Work performed prior to the termination date if such Work was performed in accordance with the Contract.
- C. If terminated under 14C or 14D by County due to a breach by Contractor, then County shall pay Contractor for Work performed prior to the termination date provided such Work was performed in accordance with the Contract less any setoff to which County is entitled.

**16. INDEPENDENT CONTRACTOR**

- A. Contractor is a separate and independently established business, retains sole and absolute discretion over the manner and means of carrying out Contractor's activities and responsibilities for the purpose of implementing the provisions of this Contract, and maintains the appropriate license/certifications, if required under Oregon Law. This Contract shall not be construed as creating an agency, partnership, joint venture, employment relationship or any other relationship between the parties other

than that of independent parties. The Contractor is acting as an "independent contractor" and is not an employee of County and accepts full responsibility for taxes or other obligations associated with payment for services under this Contract. As an "independent contractor", Contractor will not receive any benefits normally accruing to County employees unless required by applicable law. Furthermore, Contractor is free to contract with other parties for the duration of the Contract.

- B. SUBCONTRACTING/NONASSIGNMENT. No portion of the Contract may be contracted or assigned to any other individual, firm or entity without the express and prior approval of County.

**17. GOVERNING LAW AND VENUE**

This Contract shall be governed by the laws of the State of Oregon. Any action commenced in connection with this Contract shall be in the Circuit Court of Marion County. All rights and remedies of County shall be cumulative and may be exercised successively or concurrently. The foregoing is without limitation to or waiver of any other rights or remedies of County according to law.

**18. OWNERSHIP AND USE OF DOCUMENTS**

All documents, or other material submitted to County by Contractor shall become the sole and exclusive property of County. All material prepared by Contractor under this Contract may be subject to Oregon's Public Records Laws.

**19. NO THIRD-PARTY BENEFICIARIES**

- A. County and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms.
- B. Nothing in this Contract gives or provides any benefit or right, whether directly, indirectly, or otherwise, to third persons unless such third persons are individually identified by name in this Contract and expressly described as intended beneficiaries of this Contract.

**20. SUCCESSORS IN INTEREST**

The provisions of this Contract shall be binding upon and inure to the benefit of the parties and their successors and approved assigns.

**21. MERGER CLAUSE**

This Contract and the attached exhibits constitute the entire agreement between the parties.

- A. All understandings and agreements between the parties and representations by either party concerning this Contract are contained in this Contract.
- B. No waiver, consent, modification or change in the terms of this Contract shall bind either party unless in writing signed by both parties.
- C. Any written waiver, consent, modification, or change shall be effective only in the specific instance and for the specific purpose given.



**22. WAIVER**

The failure of any Party to enforce any provision of this Contract shall not constitute a waiver by that Party or any other provision. Waiver of any default under this Contract by any Party shall not be deemed to be a waiver of any subsequent default or a modification of the provisions of this Contract.

**23. REMEDIES**

In the event of breach of this Contract, the Parties shall have the following remedies:

- A. If terminated under 14C by County due to a breach by Contractor, County may complete the Work either itself, by agreement with another contractor, or by combination thereof. If the cost of completing the Work exceeds the remaining unpaid balance of the total compensation provided under this Contract, then Contractor shall pay to County the amount of the reasonable excess.
- B. In addition to the remedies in sections 14 and 15 for a breach by Contractor, County also shall be entitled to any other equitable and legal remedies that are available.
- C. If County breaches this Contract, Contractor's remedy shall be limited to termination of the Contract and receipt of Contract payments to which Contractor is entitled.

**24. INSURANCE**

- A. **REQUIRED INSURANCE.** Contractor shall obtain at Contractor's expense the insurance specified in this section prior to performing under this Contract and shall maintain it in full force and at its own expense throughout the duration of this Contract and all warranty periods. Contractor shall obtain the following insurance from insurance companies or entities that are authorized to transact the business of insurance and issue coverage in Oregon and that are acceptable to County:
  - i. **WORKERS COMPENSATION.** All employers, including Contractor, that employ subject workers, as defined in ORS 656.027, shall comply with ORS 656.017 and shall provide workers' compensation insurance coverage for those workers, unless they meet the requirement for an exemption under ORS 656.126(2). Contractor shall require and ensure that each of its subcontractors comply with these requirements.
  - ii. **PROFESSIONAL LIABILITY.** Covering any damages caused by an error, omission or any negligent acts related to the services to be provided under this Contract. Contractor shall provide proof of insurance of not less than the following amounts as determined by County:
    - ☒ **Required by County** ☐ **Not required by County.**
    - ☒ \$1,000,000 Per occurrence limit for any single claimant; and
    - ☒ \$2,000,000 Per occurrence limit for multiple claimants
    - ☐ Exclusion Approved by Risk Manager
  - iii. **CYBER LIABILITY.** Covering network security, breach of data, and coverage for regulatory fines and fees imposed against County due to failures in products and services provided under this Contract. Cyber Liability coverage must include errors, omissions, negligent acts, denial of service, media liability (including software copyright), dishonesty, fraudulent or criminal acts by a person or persons whether identified or not, intellectual property infringement, computer system

attacks, unauthorized access and use of computer system, regulatory actions, and contractual liability.

- ☐ Required by County ☒ Not required by County.
- ☐ \$2,000,000 Per occurrence limit for any single claimant; and
- ☐ \$5,000,000 Per occurrence limit for multiple claimants
- ☐ Exclusion Approved by Information Technology Director and Risk Manager

- iv. **COMMERCIAL GENERAL LIABILITY.** Covering bodily injury, death, and property damage in a form and with coverages that are satisfactory to County. This insurance shall include personal injury liability, products and completed operations. Coverage shall be written on an occurrence basis. Contractor shall provide proof of insurance of not less than the following amounts as determined by County:

☒ Required by County ☐ Not required by County.

**Minimum Limits:**

- ☒ \$1,000,000 Per occurrence limit for any single claimant; and
- ☒ \$2,000,000 Per occurrence limit for multiple claimants
- ☐ Exclusion Approved by Risk Manager
- ☐ \$500,000 Per occurrence limit for any single claimant
- ☐ \$1,000,000 Per occurrence limit for multiple claimant

- v. **AUTOMOBILE LIABILITY INSURANCE.** Covering all owned, non-owned, or hired vehicles. This coverage may be written in combination with the Commercial General Liability Insurance (with separate limits for "Commercial General Liability" and "Automobile Liability"). Contractor shall provide proof of insurance of not less than the following amounts as determined by County:

☐ Required by County ☒ Not required by County.

**Minimum Limits:**

- ☐ Oregon Financial Responsibility Law, ORS 806.060 (\$25,000 property damage/\$50,000 bodily injury \$5,000 personal injury).
- ☐ \$500,000 Per occurrence limit for any single claimant; and
- ☐ \$1,000,000 Per occurrence limit for multiple claimants
- ☐ Exclusion Approved by Risk Manager

- B. **ADDITIONAL INSURED.** The Commercial General Liability insurance required under this Contract shall include Marion County, its officers, employees, and agents as Additional Insureds but only with respect to Contractor's activities to be performed under this Contract. Coverage shall be primary and non-contributory with any other insurance and self-insurance.
- C. **NOTICE OF CANCELLATION OR CHANGE.** There shall be no cancellation, material change, potential exhaustion of aggregate limits or non-renewal of insurance coverage(s) without 30 days written notice from this Contractor or its insurer(s) to County. Any failure to comply with the reporting provisions of this clause shall constitute a material breach of Contract and shall be grounds for immediate termination of this Contract by County.

- D. **CERTIFICATE(S) OF INSURANCE.** Contractor shall provide to County Certificate(s) of Insurance for all required insurance before delivering any Goods and performing any Services required under this Contract. The Certificate(s) must specify all entities and individuals who are endorsed on the policy as Additional Insured (or Loss Payees). Contractor shall pay for all deductibles, self-insured retention, and self-insurance, if any.

**25. NOTICE**

Except as otherwise expressly provided in this Contract, any communications between the parties hereto or notices to be given hereunder shall be given in writing, to Contractor or County at the address or email set forth below or to such other addresses or emails as either party may hereafter indicate in writing. Delivery may be by personal delivery, or mailing the same, postage prepaid.

- A. Any communication or notice by personal delivery shall be deemed delivered when actually given to the designated person or representative.

- B. Any communication or notice mailed shall be deemed delivered five (5) days after mailing. Any notice under this Contract shall be mailed by first class postage delivered to:

To Contractor:

The Pathfinder Network  
Leticia Longoria-Navarro  
[llongoria-navarro@thepathfindernetwork.org](mailto:llongoria-navarro@thepathfindernetwork.org)  
7305 NE Glisan Street  
Portland, OR, 97213

To County:

Contracts and Procurement Manager  
[PO\\_Contracts@co.marion.or.us](mailto:PO_Contracts@co.marion.or.us)  
555 Court Street NE, Suite 5232  
P.O. Box 14500  
Salem, Oregon 97309

**26. SURVIVAL**

All rights and obligations shall cease upon termination or expiration of this Contract, except for the rights and obligations set forth in sections 3, 8, 9, 10, 11, 12, 13, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 26 and 27.

**27. SEVERABILITY**

If any term or provision of this Contract is declared illegal or in conflict with any law by a court of competent jurisdiction, the validity of the remaining terms and provisions that shall not be affected and the rights and obligations of the parties shall be construed and enforced as if the Contract did not contain the particular term or provision held to be invalid.

**28. AMENDMENTS**

This agreement may be amended if mutually agreed to by both parties.

- A. Anticipated Amendments

This is anticipated to be amended for the following reasons:

- i. To add additional terms and add funds to cover those additional terms.
- ii. To adjust the rate

- B. Unanticipated Amendments

All other amendments for purposes not listed as Anticipated Amendments will be deemed Unanticipated Amendments.

**29. CONTRACTOR'S REPRESENTATIONS AND WARRANTIES**




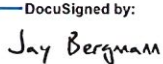
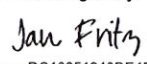

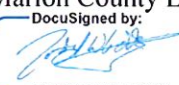
Contractor represents and warrants to County that:

- A. Contractor has the power and authority to enter into and perform this Contract.
- B. This Contract, when executed and delivered, is a valid and binding obligation of Contractor, enforceable in accordance with its terms.
- C. Contractor (to the best of Contractor's knowledge, after due inquiry), for a period of no fewer than six calendar years preceding the effective date of this Contract, faithfully has complied with:
  - i. All tax laws of this state, including but not limited to ORS 305.620 and ORS chapters 316, 317, and 318;
  - ii. Any tax provisions imposed by a political subdivision of this state that applied to Contractor, to Contractor's property, operations, receipts, or income, or to Contractor's performance of or compensation for any work performed by Contractor;
  - iii. Any tax provisions imposed by a political subdivision of this state that applied to Contractor, or to goods, services, or property, whether tangible or intangible, provided by Contractor; and
  - iv. Any rules, regulations, charter provisions, or ordinances that implemented or enforced any of the foregoing tax laws or provisions.
- D. Any Goods or Services delivered to County under this Contract, and Contractor's Services rendered in the performance of Contractor's obligations under this Contract, shall be provided to County free and clear of any and all restrictions on or conditions of use, transfer, modification, or assignment, and shall be free and clear of any and all liens, claims, mortgages, security interests, liabilities, charges, and encumbrances of any kind.

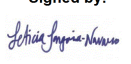
**30. CERTIFICATIONS AND SIGNATURE. THIS CONTRACT MUST BE SIGNED BY AN AUTHORIZED REPRESENTATIVE OF CONTRACTOR**

The undersigned certifies under penalty of perjury both individually and on behalf of Contractor is a duly authorized representative of Contractor, has been authorized by Contractor to make all representations, attestations, and certifications contained in this Contract and to execute this Contract on behalf of Contractor.

**MARION COUNTY SIGNATURES  
BOARD OF COMMISSIONERS:**

	<u>04/02/2025</u>
Chair	Date
	<u>4/2/2025</u>
Commissioner	Date
	<u>4-2-2025</u>
Commissioner	Date
Authorized Signature: 	<u>3/12/2025</u>
<small>DocuSigned by:</small> <small>A8360599C95D420...</small> Department Director or designee	Date
Authorized Signature: 	<u>3/18/2025</u>
<small>DocuSigned by:</small> <small>DC16351248DE4EC...</small> Chief Administrative Officer	Date
Reviewed by Signature: 	<u>3/18/2025</u>
<small>Signed by:</small> <small>60C98A6F708240B...</small> Marion County Legal Counsel	Date
Reviewed by Signature: 	<u>3/12/2025</u>
<small>DocuSigned by:</small> <small>E4592AF8CAA542C...</small> Marion County Contracts & Procurement	Date

**THE PATHFINDER NETWORK SIGNATURE:**

Authorized Signature: 	<u>4/7/2025</u>
<small>Signed by:</small> <small>60C1779ACCE5416...</small>	Date

Title: Executive Director

## **EXHIBIT A STATEMENT OF WORK**

### **1. STATEMENT OF SERVICES**

Contractor shall perform Services as described below.

#### **A. GENERAL INFORMATION.**

The passage of House Bill 3194 (2013) established the Justice Reinvestment Act, which invests in community public safety by controlling growth of Oregon's prison population and diverting drug and property offenders to community-based programs. Public Safety Coordinating Councils apply for state Justice Reinvestment grants for each biennium, which reward success through evidence-based corrections programs.

JRI in Marion County supports successful reentry and prison diversion through a continuum of services to address specific criminogenic needs including pre-release reach-ins, case planning, motivational and cognitive programming, treatment, education, employment services, housing, transportation, and other resource access.

Contractor's primary objective is to assist clients on parole, post-prison supervision and probation with the Marion County Sheriff's Office, Adults in Custody (AICs) at the Marion County Jail and Residents of the Marion County Stabilization Center with services which aid in the successful reentry, reintegration and rehabilitation of justice involved individuals.

#### **B. REQUIRED SERVICES, DELIVERABLES AND DELIVERY SCHEDULE.**

##### **i. Contractor Requirements:**

- a. Contractor, through the operation of the Stabilization Center, shall provide peer support services and support resources as referenced in Attachment C, and described below, to clients on parole, post-prison supervision and probation with the Marion County Sheriff's Office, Adults in Custody (AICs) at the Marion County Jail and Residents of the Marion County Stabilization Center.
- b. Services shall be primarily provided at the Marion County Stabilization Center (4950 Aumsville Hwy SE), but if required by the Sheriff's Office, may be required at other sites located within Marion County. Contractor may not change the location of operation without prior written approval from County. Proposed changes in location must be requested in writing by Contractor and submitted to County for review and approval.
- c. Contractor shall grant complete access to County for the purpose of conducting scheduled and unscheduled inspections and site visits to determine the office is being maintained and operated in a suitable manner to serve clients on parole, post-prison supervision and probation with the Marion County Sheriff's Office, Adults in Custody (AICs) at the Marion County Jail and Residents of the Marion County Stabilization Center.
- d. Contractor shall maintain the following minimum days and hours of operation:  

Monday through Friday  
8:00 AM to 5:00 PM

ii. Services for Clients, AICs and Residents

Program services include peer support, cognitive behavioral programming and resource referral, access to legal, educational, and employment assistance as determined by the Sheriff's Office and the unique needs of the individual referred Sheriff's Office. These services shall provide a foundation for successful reentry into the community after incarceration and while on community supervision.

Contractor shall provide an evidence-based system of motivational, cognitive, and pro-social mentoring assistance to clients. The primary goals include the desire to enhance community safety, reduce criminal activity, and to assist those with high criminogenic risk factors to enter and maintain a clean, sober, and crime-free lifestyle.

iii. Contractor shall provide the following Peer Support Services:

- a. Wraparound peer support with assigned caseloads.
- b. Drop-in peer support services for immediate needs.
- c. Mobile peer support and community outreach.
- d. Transition support for individuals preparing for release.
- e. Assistance navigating treatment and addiction recovery services.

iv. Contractor shall provide the following Resource and Referral Support:

- a. Employment assistance.
- b. Clothing.
- c. Food.
- d. SNAP Program.
- e. Temporary Assistance for Needy Families (TANF)
- f. Educational assistance.
- g. Housing assistance.
- h. Parenting/DHS support.
- i. Legal navigation.
- j. Direct basic needs assistance (e.g., emergency housing).
- k. Assist participants with Oregon Health Plan benefits.
  - (1) OHP Renewal.
  - (2) OHP Status Check.
- l. Assist with birth certificate applications.
- m. Social Security card.
- n. State I.D.
- o. Phone/technology assistance.
- p. Transportation assistance.

v. Cognitive-Behavioral Programming (group and individual):

- a. Contractor shall facilitate evidence-based programs, including but not limited to:
  - (1) Free Your Mind in Transition
  - (2) Healing Trauma
  - (3) Building Resilience
  - (4) Women in Recovery
  - (5) The Courage to Change

- (6) Helping Women Recover
- (7) Helping Men Recover
- (8) Parenting Inside Out
- (9) Resilience & Recovery Action Plan Groups
- (10) Social Skills Workshops

vi. Resource Provisions:

- a. Contractor shall provide behavioral incentives for participant engagement and success, including but not limited to gift cards, goods, and other forms of benefits to reward positive behavior, progress made, or program completion.
- b. Contractor shall provide access to computers, phones, printers, and phone chargers in drop-in space.

vii. Contractor shall provide the following Workshops and Special Programs:

- a. Facilitate skills-based workshops, such as resume building, interview skills, and expungement support.
- b. Host recovery-focused meetings, such as 12-step programs.
- c. Facilitate community peer support activities and events.

viii. Data and Recording Requirements:

- a. Contractor shall maintain accurate records of services provided and activities/events conducted under this Contract, including but not limited to:
  - (1) Name and SID of clients, AICs or Residents who receive services during reporting period.
  - (2) The service(s) provided to each client, AIC or Resident (individual sessions, group treatment, mentoring services/activities, assessments, etc.) and who provided the services.
  - (3) Any additional information requested by County to complete requirements of the funding agency, Oregon Criminal Justice Commission (CJC).

ix. Reporting Requirements

Contractor shall prepare and submit to County all reports required or requested by County in the form and manner required County, which may include digital submission via email or a data management system.

a. Quarterly Reports

- (1) Contractor shall prepare and submit to County quarterly activity reports that incorporate all data required under Section viii (a), (1), (2), and (3) (Data and Recording Requirements) and shall do so in a format and manner as directed by County.



- (2) Quarterly reports are due to County by the 20<sup>th</sup> of the month following the end of each calendar quarter.

b. Other Reports

- (1) Contractor shall provide any additional reports requested by County which may include semiannual presentations to County.

x. Operational Needs:

- a. Contractor shall provide the following equipment and supplies to the peer support specialists for implementation of the program, including but not limited to:

- (1) Laptops and cell phones, database subscription and set-up fees, software licenses, and firewall software protection.

- b. Contractor shall provide travel costs associated with mobile peer support services:

- (1) Travel costs associated with monthly meetings between peer support specialists and Directors to ensure programmatic fidelity and to provide program operations support.

xi. County Requirements:

- a. Operational Needs:

- (1) Contingent of what is available in Marion County surplus, County shall provide computers, a printer, and cell phone chargers for the drop-in center.
- (2) Contingent of what is available in Marion County surplus, County shall provide miscellaneous office furniture for the two peer support specialist positions, peer support manager, and drop-in center, including but not limited to:
  - (A) Desks, chairs, tables, filing cabinets, waste baskets, etc.

C. SPECIAL REQUIREMENTS.

- i. Contractor shall meet any performance standards as determined and required by County.
- ii. Contractor shall be solely responsible for and shall have control over the means, methods, techniques, sequences, and procedures of performing the work, subject to the plans and specifications under this Contract and shall be solely responsible for the errors and omissions of its employees, subcontractors, and agents.
- iii. Contractor has the skill and knowledge possessed by well-informed members of its industry, trade or profession and Contractor will apply that skill and knowledge with care and diligence and perform Services in a timely, professional, and workmanlike manner in accordance with standards applicable to Contractor's industry, trade or profession.

iv. Contractor shall provide the following Personnel Requirements:

- a. 1 Full-time Bilingual Peer Support Specialist.
- b. 1 Full-time Peer Support Specialist.
- c. 0.35 FTE Peer Support Program Manager.

v. Prison Rape Elimination Act (PREA)

The Marion County Sheriff's Office is committed to complying with all the requirements of PREA (Prison Rape Elimination Act). To protect AICs from sexual abuse and to ensure they get the help they need if they are victimized, PREA requires all contractors and volunteers to receive specialized training on how to recognize the warning signs and how to report a case.

- a. Contractor shall view the PREA Contractor Training Presentation at the following link [https://prezi.com/0ebedyz1xjy/?token=f3d32de2c5ff329ee9f60b63ab34e41e8ac49b72cffcc282f4c4e1d9ea58c3af&utm\\_campaign=share&utm\\_medium=copy](https://prezi.com/0ebedyz1xjy/?token=f3d32de2c5ff329ee9f60b63ab34e41e8ac49b72cffcc282f4c4e1d9ea58c3af&utm_campaign=share&utm_medium=copy).
- b. Contractor shall acknowledge the review and receipt of PREA Volunteer and Contractor Information Acknowledgement Form by signing, dating, and returning the form in Attachment A. Signed acknowledgement forms shall be returned by email to [SO-Contracts@co.marion.or.us](mailto:SO-Contracts@co.marion.or.us).

vi. Health Insurance Portability and Accountability Act (HIPAA)

- a. Contractor shall comply with the Health Insurance Portability and Accountability Act (HIPAA): The Business Associate Contract Provisions required by the Health Insurance Portability and Accountability Act, Pub. Law No. 104-191 (See Attachment B).

## 2. COMPENSATION

The total amount available for payment to Contractor under Exhibit A, section 2.A and for authorized reimbursement to Contractor under Exhibit A, section 2.C is **\$206,813.00**.

- A. METHOD AND BASIS OF PAYMENT FOR SERVICES: Upon satisfactory performance of services and compliance with the terms of this Contract, County shall pay Contractor up to **\$206,813.00** in the form of monthly progress payments for completed services.

Months are defined as:

- March 1 through March 31
- April 1 through April 30
- May 1 through May 31
- June 1 through June 30
- July 1 through July 31
- August 1 through August 31
- September 1 through September 30
- October 1 through October 31
- November 1 through November 30
- December 1 through December 31

County shall pay Contractor monthly progress payments upon County's approval of Contractor's invoice submitted to County for completed Services, but only after County has determined that Contractor has completed, and County has accepted the completed Services for the month ended, and County has received funds from the Oregon Criminal Justice Commission.

- B. **EXPENSE REIMBURSEMENT.** County will not reimburse Contractor for any expenses under this Contract.
- C. **GENERAL PAYMENT PROVISIONS.** Notwithstanding any other payment provision of this Contract, failure of Contractor to submit required reports when due, or failure to perform or document the performance of contracted services, may result in withholding of payments under this Contract. Such withholding of payment for cause shall begin (30) days after written notice is given by County to Contractor, and shall continue until Contractor submits required reports, performs required services or establishes, to County's satisfaction, that such failure arose out of causes beyond the control, and without the fault or negligence of Contractor.
- D. **INVOICES.** Contractor shall send all invoices to County's Contract Administrator at the address specified below or to any other address as County may indicate in writing to Contractor.

**Marion County**  
**Attn: Sheriff's Office**  
**PO BOX 14500**  
**Salem, OR 97309**  
**SO-Contracts@co.marion.or.us**

## Attachment A

### **PREA Volunteer and Contractor Information Acknowledgement Form**

Our goal at The Marion County Sheriff's Office is to keep everyone safe. Part of achieving that goal is making sure everyone understands how to prevent, detect, and respond to sexual misconduct. All Contractors, Volunteers and Employees must understand PREA (Prison Rape Elimination Act) rules and how to report a problem, or issue in the unlikely event misconduct is witnessed or reported by a victim.

**Important Rules to Know:** No one is ever allowed to engage in sexual misconduct.

- Sexual misconduct includes any kind of sexual contact, regardless of whether the other party agreed to the contact or not.
- This also includes sexual harassment: saying sexual things, saying things about someone's body, talking about whom someone likes to date, or making offensive gestures or comments.

Employees, contractors, and volunteers are prohibited from having any kind of romantic relationship with an adult in custody. There is no such thing as consent to sexual activity in a correctional setting.

Employees, contractors, and volunteers are prohibited from sharing personal details, such as their personal contact information, except in order to carry out their professional responsibilities. Similarly, employees, volunteers, and contractors are prohibited from making contact with adults in custody outside of each facility through any means (e.g., in person meetings, texting, or on social media), except in order to carry out their professional responsibilities.

**How We Keep Everyone Safe:** At the Marion County Sheriff's Office, we do a number of things to keep everyone safe, including:

- Educating adults in custody about their right to be free from sexual misconduct
- Conducting background checks of the individuals, we hire.
- Training employees, volunteers, and contractors on our policies on preventing, detecting, and responding to sexual misconduct.
- Maintaining appropriate supervision of adults in custody.
- Offering a number of ways adults in custody and others can report problems at each facility.
- Fully investigating all allegations of sexual misconduct.
- Providing services and support to adults in custody who allege they have been sexually abused.
- Protecting employees and adults in custody from retaliation for reporting problems or helping with an investigation

**What to Do If Sexual Misconduct is suspected, witnessed, or reported:**

- If an incident of sexual misconduct is witnessed or suspected, you must report it immediately by contacting a deputy or non-sworn employee.
- If an adult in custody discloses something that suggests an incident of sexual misconduct has occurred, stay calm, listen to what they are saying, take the report seriously, and convey a message of support (e.g., "I'm glad you were strong enough to come to me."). Let the adult in custody know the incident will be reported and an investigation will be conducted to make sure they are safe. Inform them the information will not be shared beyond those who need to know to fix the problem.
- If an adult in custody wants to share an incident and asks that it not be repeated, let them know about your limits of confidentiality. This includes reporting certain behaviors by law once you have knowledge or reasonable suspicion that a crime is being or has been committed.
- For example, you might say, "I am glad you came to me, and I can understand why you would not want me to tell anyone. If it is about someone hurting, harassing, or threatening you. I am required to report it. I respect your decision if you do not want to tell me as a result. But if you tell me, I can work with you to get help."

**Questions:** If you have questions pertaining to your PREA responsibilities or other facility rules, or your responsibilities while you are here, you may contact us by calling the Marion County Jail's Administrative section at (503) 581-1183.

**Acknowledgement:** By signing this form, you acknowledge that you have received, read, and understand your responsibilities regarding the Marion County Sheriff's Office sexual misconduct prevention, detection, and response policies and procedures.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

## Attachment B

### HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT BUSINESS ASSOCIATE CONTRACT PROVISIONS

#### INTRODUCTION

This Addendum to the contract between County, a political subdivision of the State of Oregon, hereinafter called the County, and The Pathfinder Networker, hereinafter called Contractor is required by the Health Insurance Portability and Accountability Act of 1996, (HIPAA), as amended.

WHEREAS, County will make available or transfer to Contractor certain information in conjunction with goods or services that are being provided by Contractor to County, that is confidential and must be afforded special treatment and protection.

WHEREAS, Contractor will have access to or receive from County certain information that can be received, maintained, used or disclosed only in accordance with this Contract and the Department of Health and Human Services Security Rule and Privacy Rule, 45 Code of Federal Regulations (CFR) Parts 160, 162 and 164.

NOW THEREFORE, the parties agree as follows:

#### 1. Definitions.

- a. BUSINESS ASSOCIATE shall mean The Pathfinder Network.
- b. BREACH means acquisition, access, use or disclosure of protected health information (PHI) in a manner that: (i) is not permitted by the HIPAA Privacy Regulations; (ii) poses a significant risk of financial, reputational, or other harm to the individual; and (iii) is not excluded from the definition of "Breach" found at 45 CFR 164.402. In the event of any inconsistency between the definition of "Breach" in this Agreement and the definition in the Privacy Regulations, the definition in the Privacy Regulations will control.
- c. COVERED ENTITY shall mean Marion County.
- d. HITECH Act shall mean the Health Information Technology for Economic and Clinical Health Act, Title XIII of the American Recovery and Reinvestment Act Public. Law No. 111-5.
- e. INDIVIDUAL shall mean the person who is the subject of the information and has the same meaning as the term "individual" defined in 45 CFR 160.103 and includes a person who qualifies as a personal representative pursuant to 45 CFR 164.502 (g).
- f. PRIVACY RULE shall mean the Standards for Privacy of Individually Identifiable Health Information at 45 CFR Parts 160 and 164, Subparts A and E.
- g. PROTECTED HEALTH INFORMATION shall have the same meaning as the term in 45 CFR 160.103, limited to information created or received by Business Associate from or on behalf of Covered Entity.
- h. REQUIRED BY LAW shall have the same meaning as the term in 45 CFR 164.103.

- i. SECRETARY shall mean the Secretary of the federal Department of Health and Human Services (HHS) and any other HHS officer or employee with delegated authority.
- j. SECURITY RULE shall mean the Security Standards for the Protection of Electronic Protected Health Information at 45 CFR Part 160, and 164, Subparts A and C.
- k. UNSECURED PROTECTED HEALTH INFORMATION shall mean Protected Health Information in any form, including electronic, paper or verbal, that is not rendered usable, unreadable, or indecipherable to unauthorized individuals through the use of a technology or methodology specified by the Secretary pursuant to the HITECH Act, as such guidance may be updated by the Secretary from time to time.

Terms used, but not otherwise defined, in the Agreement shall have the same meaning as those terms in 45 CFR 160.103, 164.304 and 164. 501.

**2. Term.**

The term of the HIPAA obligations under this addendum shall commence as of the effective date of this contract and shall expire when all of the information provided by Covered Entity to Business Associate, or created or received by Business Associate on behalf of Covered Entity, is destroyed or returned to Covered Entity, or if it is infeasible to return or destroy protected health information, protections are extended to the information in accordance with the termination provisions in this contract.

**3. Limits on Use and Disclosure.**

Business Associate shall not use or disclose protected health information provided or made available by Covered Entity for any purpose other than as expressly permitted or required by this contract or as Required by Law.

**4. Permitted Uses and Disclosures by Business Associate.**

**a. Statutory Duties.**

- (1) Business Associate acknowledges that it has a statutory duty under the HITECH Act to, among other duties:
  - (A) effective February 17, 2010, use and disclose Protected Health Information only in compliance with 45 C.F.R. § 164.504(e) (the provisions of which have been incorporated into this Agreement); and
  - (B) effective February 17, 2010, comply with 45 C.F.R. §§ 164.308 ("Security Standards: General Rules"), 164.310 ("Administrative Safeguards"), 164.312 ("Technical Safeguards"), and 164.316 ("Policies and Procedures and Documentation Requirements"). In complying with 45 C.F.R. § 164.312 ("Technical Safeguards"), Business Associate shall consider guidance issued by the Secretary pursuant to Section 13401(c) of the HITECH Act and, if a decision is made to not follow such guidance, document the rationale for that decision.
- (2) Business Associate acknowledges that its failure to comply with these or any other statutory duties could result in civil and/or criminal penalties under 42 U.S.C. §§1320d-5 and 1320d-6.

- (3) As of the effective date of Section 13405(d) of the HITECH Act, Business Associate may not receive direct or indirect remuneration in exchange for Protected Health Information unless permitted by the Act or regulations issued by the Secretary.

b. **General Use and Disclosure Provision.**

Except as otherwise limited in this contract, Business Associate may use or disclose protected health information to perform the functions, activities or services for, or on behalf of, Covered Entity as specified in the contract between the parties, provided that such use or disclosure would not violate the Security and Privacy Rules if done by the Covered Entity, or the minimum necessary policies of Covered Entity.

c. **Permissible Requests by Covered Entity.**

Covered Entity shall not request Business Associate to use or disclose Protected Health Information in any manner that would not be permissible under the Privacy Regulations if done by Covered Entity.

5. **Additional Purposes for Uses and Disclosures by Business Associate.**

- (a) Except as otherwise limited in this Contract, Business Associate may use protected health information for the proper management and administration of the Business Associate or to carry out the legal responsibilities of the Business Associate.
- (b) Except as otherwise limited in this Contract, Business Associate may disclose protected health information for the proper management and administration of the Business Associate, provided that:
  - (i) The disclosure is required by Law;
  - (ii) Reasonable assurances are obtained from the person to whom the information is disclosed that it will remain confidential and be used or further disclosed only as Required by Law or for the purpose for which it was disclosed to the person, that the person will use appropriate safeguards to prevent use or disclosure of the information, and that the person immediately notifies Business Associate of any instances of which the confidentiality of the information has been breached per section 6.d of this Contract;
  - (iii) Except as otherwise limited in this Contract, Business Associate may use protected health information to provide data aggregation services to Covered Entity as permitted by 45 CFR 164.504(e)(2)(i)(B).
  - (iv) Business Associate may use protected health information to report violations of law to appropriate Federal and State authorities, consistent with 45 CFR 164.502(j)(1).
  - (v) As of the effective date of Section 13405(d) of the HITECH Act, Business Associate may not receive direct or indirect remuneration in exchange for Protected Health Information unless permitted by the Act or regulations issued by the Secretary.

6. **Business Associate Obligations:**



- a. **Limits on Use and Further Disclosure Established by Contract and Law.** Business Associate agrees that information provided or made available by Covered Entity shall not be further used or disclosed other than as permitted or required by the Contract or as Required by Law.
- b. **Appropriate Safeguards.** Business Associate agrees to use appropriate safeguards to prevent use or disclosure of the protected health information other than as provided for by this Contract.
- c. **Mitigation of Harmful Effects.** Business Associate agrees to mitigate, to the extent practicable, any harmful effect that is known to Business Associate of the use or disclosure of protected health information by Business Associate in violation of the requirements of this Contract.
- d. **Reports of Breach.** Per the Health Information Technology for Economic and Clinical Health (HITECH) Act, Title XIII of Division A and Title IV of Division B of the American Recovery and Reinvestment Act of 2009 (ARRA) Public. Law 111-5, Business Associate agrees to report to Covered Entity as soon as possible any use or disclosure of the protected health information not provided for by this Contract of which it becomes aware. If a breach of unsecured protected health information occurs at or by a Business Associate, the Business Associate must notify the Covered Entity no later than 60 days from the discovery of the breach. To the extent possible, the Business Associate should provide the Covered Entity with the identification of each individual affected by the breach as well as any information required to be provided by the Covered Entity in its notification to affected individuals.
- e. **Subcontractors and Agents.** Business Associate agrees to ensure that any agent, including any subcontractor, to whom it provides protected health information received from, or created by Business Associate on behalf of Covered Entity agrees in writing to the same terms, conditions and restrictions on the use and disclosure of protected health information as contained in this Contract.
- f. **Right of Access to Information.** Business Associate agrees to provide access, at the request of Covered Entity, to protected health information in a Designated Record Set, either to the Covered Entity, or as directed by Covered Entity to an Individual. This right of access shall conform with and meet the requirements of 45 CFR 164.524, including substitution of the words "Covered Entity" with Business Associates where appropriate.
- g. **Amendment and Incorporation of Amendments.** Business Associate agrees to make and incorporate any amendments to protected health information in a Designated Record Set that the Covered Entity directs or agrees to pursuant to 45 CFR 164.526.
- h. **Provide Accounting.** Business Associate agrees to make internal practices, books, and records, including policies and procedures and protected health information relating to the use and disclosure of protected health information received from, or created or received by Business Associate on behalf of, Covered Entity available to Covered Entity, the Secretary, or the Secretary's designee for the purposes of determining compliance with the Security and Privacy Rules.
- i. **Documentation of Disclosures.** Business Associate agrees to document disclosures of protected health information and information related to these disclosures as would be required for Covered Entity to respond to a request by an Individual for an accounting of disclosures of protected health information in accordance with 45 CFR 164.528.

- j. Access to Documentation of Disclosures. Business Associate agrees to provide Covered Entity information collected in accordance with Section 6(i) of this Contract, to permit Covered Entity to respond to a request by an Individual for an accounting of disclosures of protected health information in accordance with 45 CFR 164.528.
- k. False Claims, Fraud and Abuse. Business Associate shall cooperate with and participate in activities to implement and enforce the Covered Entity's policies and procedures to prevent, detect and investigate false claims, fraud and abuse relating to Oregon Health Plan, Medicare or Medicaid funds. Business Associate shall cooperate with authorized State of Oregon entities and Centers for Medicare and Medicaid (CMS) in activities for the prevention, detection and investigation of false claims, fraud and abuse. Business Associate shall allow the inspection, evaluation or audit of books, records, documents, files, accounts, and facilities as required, to investigate the incident of false claims, fraud or abuse. Business Associate is required to verify that their staff and Contractors are not excluded from providing services under this contract funded by Medicare and Medicaid before services are provided. Business Associate is required to check the following databases for excluded individuals and entities:
  - Office of Inspector General (OIG)  
<https://oig.hhsc.state.tx.us/Exclusions/Search.aspx>
  - Excluded Parties List System (EPLS) [www.epls.gov](http://www.epls.gov)

**7. Obligations of Covered Entity.**

- a. Limitations in Notice of Privacy Practices. Covered Entity shall notify Business Associate of any limitations in its notice of privacy practices of Covered Entity, in accordance with 45 CFR 164.520, to the extent that the limitation may affect Business Associate's use or disclosure of protected health information.
- b. Changes in Use or Disclosure of Protected Health Information. Covered Entity shall notify Business Associate of any changes in, or revocation of, permission by Individual to use or disclose protected health information, to the extent that the changes may affect Business Associate's use or disclosure of protected health information.
- c. Restrictions on Use or Disclosure of Protected Health Information. Covered Entity shall notify Business Associate of any restriction to the use or disclosure of protected health information, that Covered Entity has agreed to in accordance with 45 CFR 164.522, to the extent that the restriction may affect Business Associate's use or disclosure of protected health information.

**8. Permissible Requests by Covered Entity.**

Covered Entity shall not request Business Associate to use or disclose protected health information in any manner that would not be permissible under the Security and Privacy Rules if done by Covered Entity, except if the Business Associate will use or disclose protected health information for, and the Contract includes provisions for, data aggregation or management and administrative activities of Business Associate.

**9. Security Assurances, the Business Associate will.**

- a. Implement administrative, physical, and technical safeguards that reasonably and appropriately protect the confidentiality, integrity, and availability of any electronic Protected Health Information that it creates, receives, maintains, or transmits on behalf of the County as required by the Health Insurance Portability and Accountability Act of

1996 and the requirements of Health Insurance Reform, the Security Standards (45CFR Parts 160, 162 & 164); and, effective February 17, 2010, to comply with the provisions of the Security Rule identified in this Agreement.

- b. Ensure that any agent, including a subcontractor, to whom it provides such information, agrees to implement reasonable and appropriate safeguards to protect it;
- c. Report to the County any material attempted or successful unauthorized access, use, disclosure, modification, or destruction of information, interference with system operations in an information system, or any security incident of which it becomes aware;
- d. Authorize termination of the contract by the County, if the County determines that the Business Associate has violated a material term of the contract.

**10. Termination of Contract.**

- a. Termination for Cause. Upon Covered Entity's knowledge of a material breach by Business Associate, Covered Entity shall either:

- (1) Provide an opportunity for Business Associate to cure the breach or end the violation and terminate this Contract, if Business Associate does not cure the breach or end the violation within the time specified by Covered Entity;
- (2) Immediately terminate this Contract, if Business Associate has breached a material term of this Contract and cure is not possible; or
- (3) If neither termination nor cure is feasible, Covered Entity shall report the violation to the Secretary.

- b. Effect of Termination.

- (1) Except as provided in paragraph (2) of this section, upon termination of this Contract, for any reason, Business Associate shall return or destroy all protected health information received from Covered Entity, or created or received by Business Associate on behalf of Covered Entity. This provision shall apply to protected health information that is in the possession of subcontractors or agents of Business Associate. Business Associate, its subcontractors or agents, shall retain no copies of the protected health information. In the event that Business Associate requests protected health information, Covered Entity retains the right to grant or deny.
- (2) In the event that Business Associate determines that returning or destroying protected health information is infeasible, Business Associate shall provide to Covered Entity notification of the conditions that make return or destruction infeasible. Upon written notice to Covered Entity that return or destruction of protected health information is infeasible, Business Associate shall extend the protections of this Contract to the protected health information and limit further uses and disclosures of protected health information to those purposes that make the return or destruction infeasible, for so long as Business Associate, its subcontractors or agents maintains protected health information.

**11. Miscellaneous Provisions.**

- a. **Regulatory References.** A reference in this Contract to a section in the Security and Privacy Rules means the section as in effect or as amended.
- b. **Amendment.** The Parties agree to take any action as is necessary to amend this Contract from time to time needed for Covered Entity to comply with the requirements of the Security and Privacy Rules and the Health Insurance Portability and Accountability Act of 1996.
- c. **Survival.** The respective rights and obligations of Business Associate under Section 10 (b) of this Contract, Effect of Termination, shall survive the termination of this Contract.
- d. **Interpretation.** Any ambiguity in this Contract shall be resolved to permit Covered Entity to comply with the Security and Privacy Rules.
- e. **Entire Agreement.** This Contract consists of this Addendum and the Contract, together which constitutes the entire agreement between the Parties. Any alterations, variations, modifications or waivers of any provisions shall be valid only when they have been submitted in writing and approved by the Parties.

**12. Qualified Service Organization Contract Provisions.**

- a. CONTRACTOR is required to follow the Federal Drug and Alcohol law 42 C.F.R. Part 2, Subchapter A, as amended.
- b. COUNTY will make available or transfer to CONTRACTOR certain information in conjunction with goods or services that are being provided by CONTRACTOR to COUNTY, that is confidential and must be afforded special treatment and protection.
- c. CONTRACTOR will have access to or receive from COUNTY certain information that can be received, maintained, used, or disclosed only in accordance with this Contract and the Federal Drug and Alcohol law 42 C.F.R. Part 2, Subchapter A.
- d. CONTRACTOR Shall:
  - (1) Acknowledge that in receiving, storing, processing, or otherwise dealing with any information from the Program about the patients in the Program, it is fully bound by the provisions of the federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 C.F.R. Part 2; and
  - (2) Undertake to resist in judicial proceedings any effort to obtain access to information pertaining to patients otherwise than as expressly provided for in the federal confidentiality regulations, 42 C.F.R. Part 2.

## Attachment C: Cost Proposal Submission Form

In accordance with the Request for Proposal issued by Marion County, the firm referenced below hereby submits a Cost Proposal.

I hereby certify that the undersigned is authorized to represent the firm stated below, and empowered to submit this proposal, and if selected, authorized to sign a contract with Marion County for the services identified in the Request for Proposal. In addition, all Marion County Justice Reinvestment Initiative Services: Stabilization Mentor Program requirements, including insurance requirements, have been reviewed and are incorporated in this Cost Proposal.

Firm Name: PATHFINDERS OF OREGON DBA THE PATHFINDER NETWORK

Signature: 

Printed Name/Title: LETICIA LONGORIA-NAVARRO, EXECUTIVE DIRECTOR

Date: 1/20/2025

PROJECT COSTS				
Category	Provide Details	Hours	Hourly Rate	Amount
<b>1 Full-time Bilingual Peer Support Specialist</b>	The Bilingual Peer Support Specialist will provide wraparound and drop-in peer support, case management and navigation services, mobile peer support, group intervention and collaborative development of a comprehensive resilience and recovery action plan and supportive services that support stabilization.	2080	\$25.49	\$53,019 + 35% Fringe = \$71,576
<b>1 Full-time Peer Support Specialist</b>	The Peer Support Specialist will provide wraparound and drop-in peer support, case management and navigation services, mobile peer support, group intervention and collaborative development of a comprehensive resilience and recovery action plan and supportive services that support stabilization.	2080	\$24.03	\$49,982 + 35% Fringe = \$67,476
<b>0.35 FTE Peer Support Program Manager</b>	Total 0.35 FTE, or 14-hours weekly, is allocated to the project to fund the position's oversight and support of program service implementation, fidelity and sustainability.	728	\$28.87	\$21,017 + 35% Fringe = \$28,373

<b>Operational Costs/Needs</b>	<p>Peer Incentives - Purchases, gift cards, goods, and other forms of benefits to reward positive behavior, progress made, or program completion. Estimated costs are \$312. Peer Program Supplies - Purchases made for direct participant program supplies that will be used to benefit program activities. Estimated costs are \$1,000. Equipment - Purchases made for direct program staff (i.e., laptops, database subscription and set-up fees, software licenses, firewall, and other technology equipment). Estimated costs are \$5,000. Supplies - Supplies expense to assist direct personnel on their duties. Estimated costs are \$1,000. Telecommunications – Program staff will have a cell phone to perform their duties, will be supported by managed IT services, and internet costs. Estimated costs is \$3,600. Travel – Monthly fuel for the mobile peer support services vehicles, peer support mileage and parking for transporting participants for case management services, other peer support activities, program operation activities, and training and development activities for program staff. This budget category also includes travel for Director, Deputy Director, Executive Director, Director of Operations, Director of People and Culture, and/or a member of our training or operations team will meet in-person with staff monthly to support them and ensure programmatic fidelity and to provide program operations support. Estimated site visit travel costs which include mileage, lodging, and per diems and other travel-related costs. Estimated costs is \$1,500.</p>	N/A	N/A	\$12,412
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<b>Administrative Rate</b>	The administrative rate TPN is requesting is 15%. The types of expenses included in the administrative rate include: salaries and fringe benefit expenses of the Executive Director, Director of Finance, Accounting Supervisor, Accounting Specialists, Director of People and Culture, Director of Operations, Executive Manager; general liability insurance; audit and tax preparation fees; occupancy for administration; payroll processing fees; IT network technology; cloud-based accounting; office supplies; software licenses; and postage for the administrative team.	N/A	N/A	\$26,976
<b>Total Project Cost</b>				<b>\$206,813</b>