









Summary Presentation

Presented To:

Marion County SWMAC

June 2018

PRELIMINARY | DISCUSSION DOCUMENT



Agilyx uses patented, proven, and commercially viable technology to convert difficult-to-recycle waste plastics into chemical commodities through a process that is scalable, versatile, and environmentally positive



Agilyx Overview

Who We Are:	A global leader in waste plastic chemical recycling
What We Do:	Design and develop systems to convert mixed waste plastics into, synthetic oil, styrene monomer and other specialty chemicals and substrates
Corporate HQ:	Tigard, Oregon, USA; Incorporated
Model Options:	Flexible; Design, Build, Operate, Own or Transfer, License
IP:	Strong Patent Portfolio; six patents issued; one patent pending Worldwide exclusive pyrolysis license; significant process knowhow and trade secrets
Commercial Technologies:	Mixed Waste Plastic to Crude: two sizes 10 TPD, 50 TPD Polystyrene to Styrene Monomer: two sizes 10 TPD, 50 TPD
Gens 1- 5 Batch pyrolysis technology commericalized	ASCOTSCA Registration Agilyx Synthetic Crude Oil becomes US registered synthetic chemical 2 - 2013 - 2014 - 2015 - 2015 - 2016 - 3 - 2017 - 2

Batch process 8

waste plastic

million+ pounds of

Commissioned

Signed Offtake

with USOR

with Monroe Energy/

Delta Airlines Renewed Offtake with USOR

DEQ approves environ-

mental permits

Signed

Agilyx delivers proven technology, products, needed relationships

Why is Agilyx succeeding?

- The Technology: patented, proven, commercially viable
- The Systems: modular, scalable, ready for global deployment
- The Team: deep experience, success at bringing innovative & needed technology to market
- The Products: renewable petrochemicals (high-grade synthetic crude, styrene monomer)

Producing recycled plastic petrochemical products using Agilyx technology...

- Reduces GHG: for example, Agilyx GHG intensity is up to 50% reduction of traditional styrene manufacturing
- Returns a highly-valued, workhorse manufacturing resource directly back into the manufacturing stream, in it's highest form

Agilyx brings "1st-in-industry" industrial pyrolysis expertise to plastics and petrochemical recovery



Difficult-to-Recycle Waste Plastic Examples

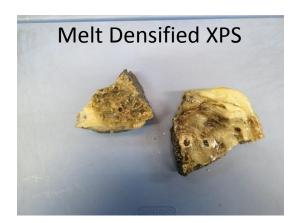




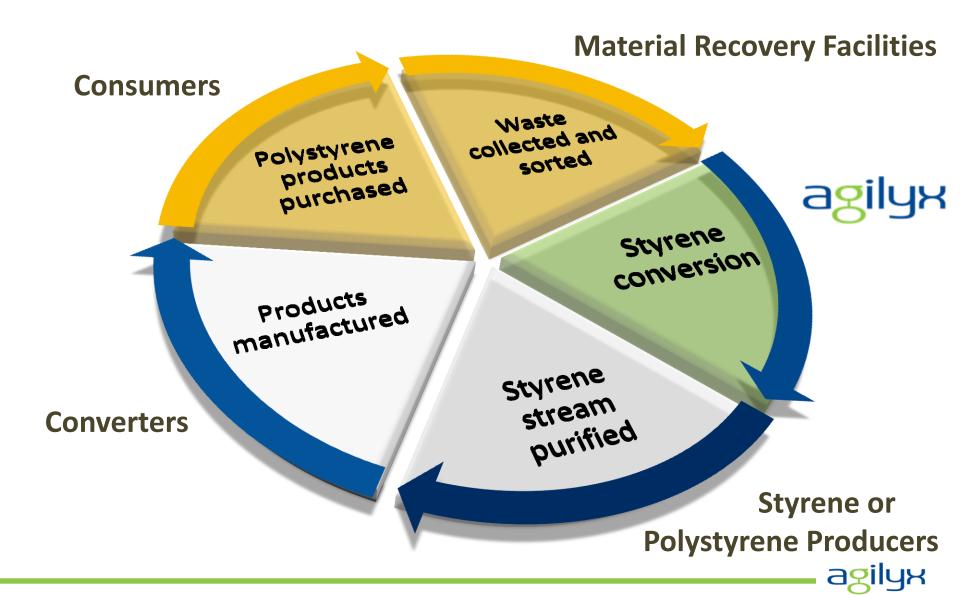




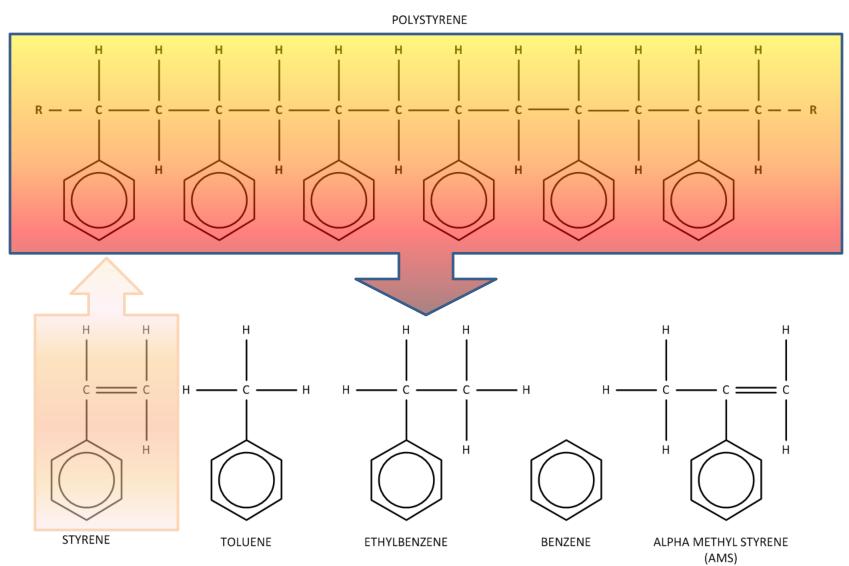




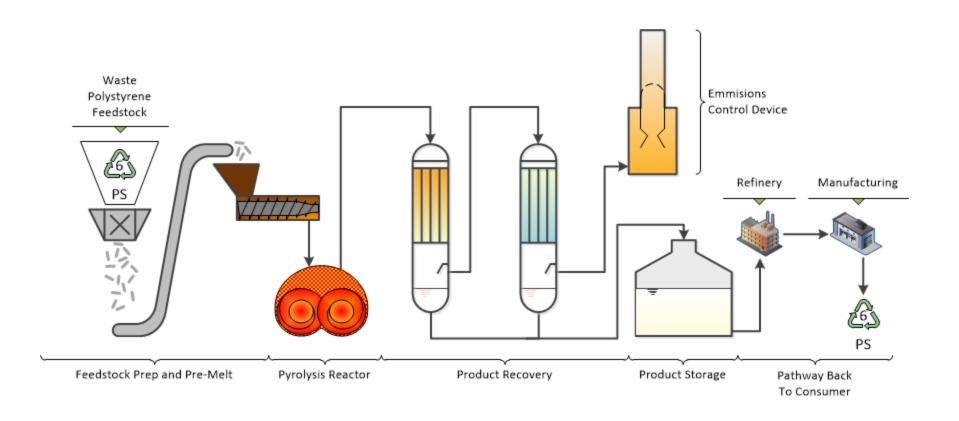
Styrene Circular Economy



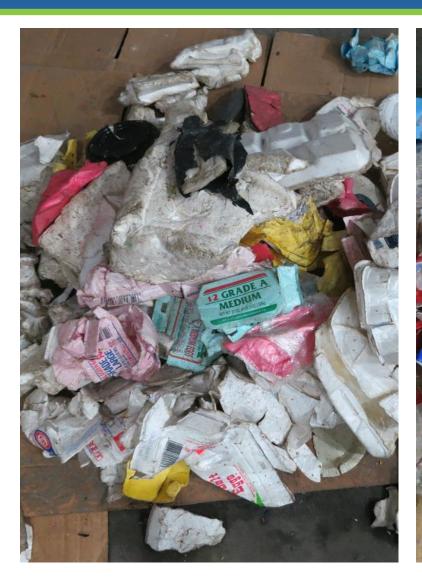
Polystyrene Pyrolysis Chemistry



Pyrolysis Process for Polystyrene



Polystyrene Products - Residential



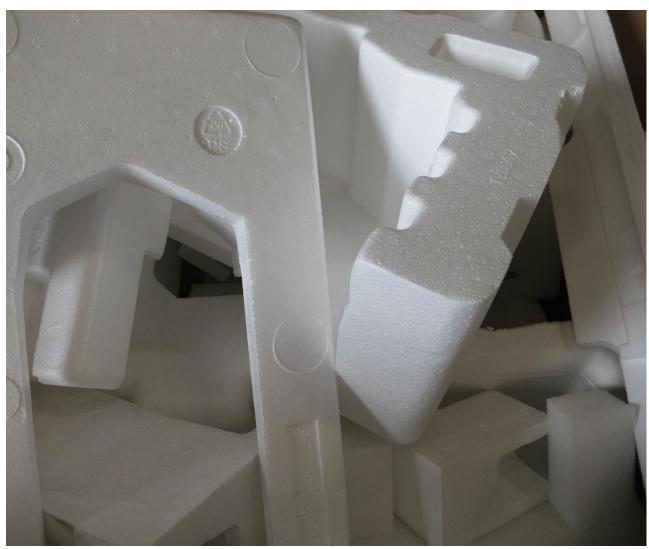




Polystyrene Products - Commercial



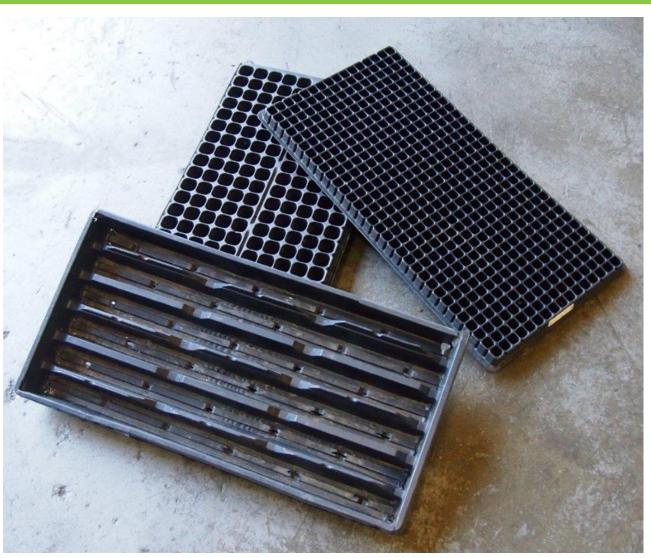




Polystyrene Products - Agricultural







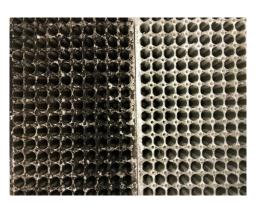
Polystyrene Feedstock - Agricultural











Polystyrene Products - Institutional







Management and Key Partners

Agilyx

Investors







Engineering Partners





Commercial Partners











Management



Joseph L. Vaillancourt, CEO

25 years in the energy and waste sectors including corporate venturing, finance and strategy and a serial entrepreneur. Has led the commercialization and growth of 15 environmental technologies.



William Cooper, Chief Financial Officer

20 years in investment banking with ABN AMRO, DLJ, Seven Hills and Wedbush Securities specializing in M&A and growth financings in the sectors of industrial, environment, clean tech and med tech.



Brian Moe, Vice President Operations

15 years in senior management positions for large companies in multiple functions including quality, engineering, manufacturing, operations, and supply chain management.



Chris Faulkner, PhD, Vice President of Project Management and Technology

10 years of experience in energy and industrial companies where he held multiple engineering roles focused on commercialization and product deployment of technologies.





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